

Section B -- Retirement and Survivor Benefits

This section presents data on retirement and survivor benefits provided by the Railroad Retirement Act. Regular retirement annuities are payable to employees with 10 or more years of railroad service, or 5 years if such service was performed after 1995, who qualify on the basis of age or permanent disability. Age annuities may begin as early as age 60 for an employee with 30 or more years of service or at age 62 with 5-29 years of service. Disability annuities are payable at any age if the employee is permanently disabled for any regular employment. Employees with a current connection with the railroad industry may receive annuities based on disability for their regular occupation if they have attained age 60 and have at least 10 years of service, or at any age if they have at least 20 years of service.

Supplemental annuities are payable to employees age 65 or older with 25 or more years of railroad service who have a current connection with the railroad industry, and some service prior to October 1981, and whose regular annuities were awarded after June 30, 1966. Employees retiring after June 1974 with 30 or more years of service are eligible to receive supplemental annuities as early as age 60.

Annuities can be paid to spouses of employees who retired with 30 years of service when the employee attains age 60 and the spouse either attains age 60 or has a child in care. In other cases, the spouse of a retired employee can receive an annuity when the employee attains age 62 and the spouse either attains age 62 or has a child in care. Annuities may be payable to the divorced spouse of a retired employee if their marriage lasted for at least 10 consecutive years, both have attained age 62 for a full month and the divorced spouse is not currently married. Effective August 17, 2007, a divorced spouse can receive an annuity even if the employee has not retired, provided they have been divorced for a period of not less than 2 years, the employee and former spouse are at least age 62, and the employee is fully insured under the Social Security Act using combined railroad and social security earnings.

Survivor annuities are payable to widow(er)s at age 60, or as early as age 50 if they are totally disabled. Under certain conditions, annuities are also payable to surviving children under age 18, ages 18-19 attending school full-time, or age 18 or over who became totally disabled before age 22, to widowed mothers (fathers) with young or disabled children in their care, and to dependent parents. Annuities may also, under certain conditions, be payable to remarried widow(er)s and divorced widow(er)s.

Annuities are calculated under two-tier formulas. The tier I portion of an employee's regular annuity is calculated under a formula similar to the one used for social security benefits. This benefit is based on the combined employee's taxable railroad compensation and social security-covered wages, and is reduced by the amount of any social security benefit received. The tier II portion is based on railroad service only and computed under separate formulas.

Spouse and survivor benefits are also computed according to tiers. A spouse tier I benefit equals one-half of the employee's tier I portion, before reduction for the employee's social security benefit, if any. The spouse's tier I amount is reduced by the amount of any social security benefit the spouse receives. The tier II amount is also based on the employee's tier II amount. In the case of a divorced spouse, only a tier I benefit is payable.

The survivor tier I amount is based on the deceased employee's combined railroad retirement and social security earnings and computed under the social security survivor benefit formulas. December 2001 legislation established an "initial minimum amount" which is based on the two-tier annuity amount that would have been payable to the railroad employee at the time the widow(er)'s annuity is awarded. The initial minimum amount is computed with a widow(er)'s tier II amount equal to 100 percent of the employee's tier II amount. Under prior law, the widow(er)'s tier II amount was equal to 50 percent of the employee's tier II amount; only the tier I amount equaled 100 percent. Widow(er)s' annuities computed on the basis of the new initial minimum amount will not be adjusted for annual cost-of-living increases until the annuity amount is exceeded by the annuity amount the widow(er) would have been paid under prior law, with all interim cost-of-living increases otherwise payable. Each surviving child receives a tier II equal to 15 percent of the deceased employee's tier II, and each surviving parent receives 35 percent. The total tier II amount for a survivor family is subject to a minimum of 35 percent and a maximum of 130 percent of the employee tier II benefit. In the case of remarried widow(er)s, and divorced widow(er)s, only a tier I amount is payable.

In addition to their regular annuities, employees, spouses, and widow(er)s who were eligible for social security benefits and who met certain vesting requirements could have been paid an additional annuity amount referred to as a vested dual benefit payment. This payment protects, in part, dual benefit equities previously established on the basis of credits acquired prior to 1975. Since August 1981, the award of vested dual benefit payments is restricted to vested employees with dual coverage on their own earnings.

Annuity amounts are subject to various types of reductions. Regular annuities to employees, spouses and widow(er)s are reduced if they begin before the normal retirement age, except for those payable to disabled employees, to certain employees with 30 years of service and their spouses, or to spouses or widow(er)s with children in their care. Other miscellaneous reductions in annuities include reductions for receipt of social security benefits and deductions caused by earnings in excess of the annual exempt amount.

Lump-sum death benefits are payable to certain survivors of employees with at least 10 years of total railroad service, or at least 5 years of service after 1995, and a current connection with the railroad industry. A lump-sum death benefit is payable at the time of an employee's death only if there are no survivors immediately eligible for monthly benefits. Otherwise, a deferred lump-sum benefit can be paid 12 months later if the total of monthly benefits paid the survivor during the year is less than the full lump-sum amount would have been.

Another lump-sum survivor benefit, the residual payment, can be made if no other benefits based at least in part on a deceased employee's railroad service will be payable in the future. The residual lump-sum payment is reduced by the amount of all retirement benefits which the employee received based on his or her railroad work.

The Pension Protection Act of 2006 was signed into law August 17, 2006. The Act, effective August 17, 2007, provided divorced spouses a tier I railroad retirement annuity independent of the employee's actual entitlement, and continued the court-ordered partitioned portion of tier II benefit payments to former spouses after the death of the employee. Legislation modifying partition payments enacted into law on December 23, 2008, added the partitioned portion of the vested dual benefit and supplemental benefit to those components of a court-ordered partition award which remain payable after the employee's death. It also allowed for payment of court-ordered partitioned payments where the employee is not entitled to an annuity if (1) the employee has 120 months of railroad service or 60 months of service after 1995, and (2) both the employee and spouse or divorced spouse are age 62 for a full month, or, if the employee is deceased, the employee would be age 62 for a full month.

All current-payment status tables and award tables are based on universe data. In tables containing rounded figures, percentages are uniformly computed from unrounded figures; also, detailed figures may not add to totals shown because of rounding. Data for awards of employee and spouse annuities in calendar year 2020 (tables B7, B8, B12 and B18) reflect the effects of recertifications through March 31, 2021.

Some of the more important terms used above and in the tables are discussed below:

1. An employee with 12 months of railroad service in the 30 months preceding retirement or death generally has a current connection. An employee whose last 12 months of railroad service occurred prior to the 30 months before retirement or death may maintain a current connection if the employee did not perform any regular employment between the end of the 30-month period containing the last 12 months of railroad service and the month of retirement or death. A current connection may, in certain circumstances, be deemed for supplemental and survivor annuity purposes, if an employee had 25 years of service and was involuntarily terminated from rail service without fault on or after October 1, 1975.
2. Under the special minimum guaranty, monthly benefits under the Railroad Retirement Act are equal to at least the amount the social security system would pay on the basis of combined railroad and social security credits, less amounts actually paid by the social security system. Retirement annuities computed under the special minimum guaranty may include allowances for family members who could not receive benefits directly under the Railroad Retirement Act.
3. Immediate retirements refer to employee annuities which began in the calendar year in which the employee last worked for a railroad or in the following year. All others are classified as deferred.
4. Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.
5. The average age of beneficiaries is computed as of the end of the fiscal year for those in current-payment status on that date and as of the annuity beginning date for those awarded annuities during the year.

Annuitants full retirement age and over originally awarded a disability annuity are included in the employee age and service counts because a disability annuity converts to an age and service annuity when the annuitant attains full retirement age.

**Table B1.--Number and average amount of retirement and survivor annuities in current-payment status at end of year,
by type of annuitant and fiscal year, 2012-2021**

Fiscal year	Total ¹	Retired employees				Supple- mental ³	Spouses and divorced spouses	Aged widow(er)s ⁴	Disabled widow(er)s ⁵	Widowed mothers (fathers) ⁴	Children	Remarried widow(er)s	Divorced widow(er)s ⁴
		Awarded age annuity	Disability converted to age ²	Disability									
NUMBER AT END OF YEAR													
2012	668,957	189,909	37,370	45,066	121,614	139,741	106,268	4,081	739	9,687	3,824	9,660	
2013	664,055	189,569	39,506	41,745	121,530	140,894	102,186	3,965	703	9,463	3,666	9,710	
2014	661,069	190,224	41,554	37,891	122,086	142,626	98,435	3,868	688	9,164	3,506	9,747	
2015	656,847	190,114	43,141	34,514	123,037	143,920	94,279	3,741	665	8,978	3,344	9,704	
2016	654,127	190,835	44,744	31,308	122,966	145,891	90,919	3,660	652	8,695	3,187	9,709	
2017	648,277	190,301	46,180	27,990	122,050	146,850	87,817	3,528	623	8,478	3,037	9,708	
2018	641,470	189,571	47,436	25,059	120,222	147,708	84,710	3,378	604	8,232	2,903	9,760	
2019	633,742	188,372	48,475	22,552	117,831	148,163	81,959	3,277	576	7,957	2,743	9,764	
2020	622,932	186,357	49,278	19,996	114,444	147,412	79,406	3,176	570	7,726	2,566	9,746	
2021	606,960	182,672	48,572	18,554	109,827	144,389	77,214	3,043	586	7,469	2,413	9,773	
AVERAGE AMOUNT													
2012 .....	.....	\$2,363	\$2,098	\$2,526	\$42	\$882	\$1,426	\$1,181	\$1,700	\$980	\$956	\$938
2013 .....	.....	2,451	2,180	2,574	42	915	1,476	1,217	1,757	1,006	986	974
2014 .....	.....	2,536	2,252	2,613	42	946	1,525	1,250	1,798	1,027	1,005	1,005
2015 .....	.....	2,625	2,322	2,663	42	975	1,576	1,285	1,835	1,055	1,036	1,040
2016 .....	.....	2,675	2,358	2,675	42	991	1,618	1,307	1,883	1,066	1,050	1,055
2017 .....	.....	2,731	2,401	2,691	42	1,008	1,664	1,326	1,878	1,078	1,071	1,078
2018 .....	.....	2,817	2,474	2,746	42	1,035	1,721	1,367	1,902	1,110	1,114	1,118
2019 .....	.....	2,912	2,564	2,822	42	1,065	1,780	1,401	1,942	1,157	1,152	1,168
2020 .....	.....	2,985	2,625	2,871	42	1,088	1,840	1,437	1,992	1,195	1,192	1,203
2021 .....	.....	3,047	2,678	2,926	42	1,108	1,904	1,472	2,049	1,236	1,223	1,237

¹ Includes annuities to parents and, beginning in fiscal year 2008, partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity. On September 30, 2021, there were 11 parents' annuities in current-payment status averaging \$1,039 and 2,437 partition payments averaging \$324.

² A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities. Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

³ Excludes partition payments to spouses and divorced spouses where the employee is deceased. Averages are after court-ordered partitions.

⁴ Numbers include annuities temporarily being paid at spouse annuity rates, pending final adjudication of survivor annuities.

⁵ Includes annuities to disabled widow(er)s age 60 and over now payable as aged widow(er)s' annuities.

Table B2.--Number and average amount of retirement and survivor annuities awarded during year, by type of annuitant and fiscal year, 2012-2021

Fiscal year	Total ¹	Retired employees			Spouses and divorced spouses	Aged widow(er)s	Disabled widow(er)s	Widowed mothers (fathers)	Children	Remarried widow(er)s	Divorced widow(er)s
		Age	Disability	Supplemental ²							
NUMBER AWARDED											
2012.....	38,649	10,054	2,858	6,778	11,479	5,828	181	115	454	164	734
2013.....	38,094	10,211	2,324	6,502	11,444	5,995	164	111	456	146	739
2014.....	37,294	10,210	1,800	6,673	11,495	5,582	133	111	398	144	745
2015 ³	36,316	10,059	1,686	6,194	11,300	5,546	120	99	462	151	696
2016.....	35,950	10,236	1,682	5,910	11,373	5,319	123	94	380	116	715
2017.....	33,540	9,121	1,562	5,178	10,758	5,484	86	86	390	127	746
2018.....	31,795	8,665	1,662	4,155	10,459	5,411	78	94	379	123	766
2019.....	28,997	7,663	1,767	3,294	9,799	5,036	100	88	394	107	748
2020.....	26,493	7,203	1,713	2,386	8,748	5,153	87	90	379	79	655
2021.....	24,619	6,244	1,756	1,721	7,591	5,752	92	117	471	92	781
Cumulative 1937-2021	5,383,125	1,562,114	535,518	539,358	1,269,174	1,078,276	19,491	85,986	241,195	16,623	31,830
AVERAGE AMOUNT											
2012.....	.....	\$2,888	\$2,585	\$41	\$981	\$1,859	\$1,515	\$1,647	\$1,220	\$1,130	\$1,049
2013.....	.....	2,921	2,565	41	1,003	1,911	1,503	1,916	1,332	1,161	1,104
2014.....	.....	3,041	2,624	41	1,024	1,985	1,615	1,874	1,294	1,151	1,095
2015.....	.....	3,114	2,611	41	1,055	2,031	1,685	1,728	1,302	1,153	1,175
2016.....	.....	3,124	2,667	41	1,062	2,096	1,677	2,034	1,371	1,166	1,174
2017.....	.....	3,159	2,723	41	1,047	2,113	1,752	1,806	1,368	1,189	1,209
2018.....	.....	3,188	2,775	41	1,054	2,188	1,864	1,864	1,386	1,270	1,222
2019.....	.....	3,173	2,880	41	1,057	2,299	1,563	1,940	1,487	1,249	1,271
2020.....	.....	3,256	2,937	41	1,105	2,349	1,681	2,053	1,549	1,334	1,297
2021.....	.....	3,221	3,128	40	1,090	2,429	1,874	2,090	1,588	1,418	1,393

¹ Excludes partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity. Includes annuities to parents. Fiscal year 2021 total includes two annuities awarded to parents. Cumulative total includes 3,560 annuities to parents.

² Excludes partition payments to spouses and divorced spouses where the employee is deceased. Averages are after court-ordered partitions.

³ Supplemental annuity awards exclude more than 1,000 restorations due to Legal Opinion 2014-2, Reductions to Supplemental Annuities for 401(k) Distributions.

NOTE.--Cumulative figures reflect adjustments not made in yearly data, but average amounts for each year include effects of changes in rates made by the end of the year.

Table B3.--Retirement and survivor benefits paid, by type of benefit and fiscal year, 2012-2021 (Amounts in millions), cash basis

Fiscal year	Total retirement and survivor ¹	Retirement					Survivor							
		Total	Regular employee annuities and pensions	Supplemental employee annuities ²	Spouse and divorced spouse annuities	Annuities			Lump-sum benefits					
						Total ³	Aged widow(er)s	Disabled widow(er)s	Widowed mothers (fathers)	Remarried widow(er)s	Divorced widow(er)s	Children	Lump-sum death benefits	Residual payments
2012.....	\$11,330.3	\$9,155.4	\$7,636.7	\$60.8	\$1,457.9	\$2,168.3	\$1,822.4	\$59.6	\$15.4	\$44.3	\$107.3	\$119.0	\$3.4	(4)
2013.....	11,635.7	9,456.5	7,865.7	60.6	1,530.2	2,172.3	1,819.1	60.1	15.3	44.0	112.3	121.1	3.2	(4)
2014.....	11,896.4	9,724.9	8,064.7	60.8	1,599.5	2,164.2	1,809.0	59.9	15.5	43.2	116.8	119.5	2.9	(4)
2015.....	12,174.1	10,012.2	8,283.7	61.1	1,667.4	2,153.9	1,795.4	59.7	15.3	42.5	120.7	120.0	3.0	(4)
2016.....	12,347.0	10,202.4	8,415.3	61.6	1,725.5	2,136.5	1,778.5	59.7	15.2	41.0	123.2	118.6	2.7	(4)
2017.....	12,469.5	10,341.4	8,505.2	61.2	1,775.0	2,119.5	1,763.4	58.0	14.9	39.8	125.7	117.5	2.4	(4)
2018.....	12,693.0	10,567.2	8,673.1	60.5	1,833.5	2,116.5	1,756.6	58.0	14.6	39.7	129.9	117.4	2.3	(4)
2019.....	12,969.5	10,836.8	8,885.1	59.4	1,892.3	2,122.9	1,757.1	58.1	14.4	39.0	136.2	117.9	2.1	(4)
2020.....	13,115.3	10,975.4	8,987.3	57.9	1,930.2	2,129.6	1,760.5	57.7	13.8	37.8	140.3	119.3	1.8	(4)
2021.....	13,150.2	11,001.0	9,001.8	55.9	1,943.3	2,138.2	1,766.4	57.5	14.7	36.4	143.6	119.4	1.8	(4)

¹ Includes a small amount of payments for hospital insurance benefits for services in Canada, and partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity. In fiscal year 2021, these partition payments totaled \$9,256,000.

² Excludes partition payments to spouses and divorced spouses where the employee is deceased.

³ Includes parents' annuities.

⁴ Less than \$50,000.

SOURCE: Prior to 2019, data was provided by the U.S. Railroad Retirement Board's Bureau of Fiscal Operations. Beginning in 2019, data is provided by the Department of the Treasury's Monthly Treasury Statement.

Table B4.--Lump-sum death benefits and residual payments awarded, by status of employee at death and fiscal year, 2012-2021

Fiscal year	Total		Status of employee at death			
	Number	Average amount	Nonretired		Retired	
			Number	Average amount	Number	Average amount
LUMP-SUM DEATH BENEFITS¹						
2012.....	3,466	\$928	110	\$255	3,356	\$950
2013.....	3,280	922	99	264	3,181	943
2014.....	3,084	925	93	255	2,991	946
2015.....	3,108	927	64	255	3,044	941
2016.....	2,796	921	80	255	2,716	941
2017.....	2,517	933	70	255	2,447	953
2018.....	2,451	936	66	255	2,385	955
2019.....	2,133	948	54	255	2,079	966
2020.....	1,828	933	46	255	1,782	951
2021.....	1,951	915	65	255	1,886	938
Cumulative 1947-2021.....	799,350	.....	168,084	.....	631,266	.....
RESIDUAL PAYMENTS						
2012.....	11	\$919	9	\$731	2	\$1,769
2013.....	7	3,087	7	3,087	..	.....
2014.....	5	2,304	4	2,504	1	1508
2015.....	5	2,684	4	3,242	1	451
2016.....	3	5,516	2	4,177	1	8,194
2017.....	3	1,040	3	1,040	..	.....
2018.....	3	2,077	3	2,077	..	.....
2019.....	3	1,969	3	1,969	..	.....
2020.....	2	429	2	429	..	.....
2021.....	2	5,235	2	5,235	..	.....
Cumulative 1938-2021.....	307,912	.....	282,079	.....	25,833	.....

¹ Includes deferred lump-sum death benefits; 16,038 were awarded in the period 1947-2021, of which one averaging \$255 were in 2021.

NOTE.--Cumulative figures reflect slight adjustments not shown in yearly figures.

**Table B5.--Number and average amount of retirement and survivor annuities in current-payment status on September 30, 2021,
by type of annuity and status of annuitant under Social Security Act**

Type of annuity	Total		Annuitants receiving social security benefits				Annuitants not receiving social security benefits	
	Number	Average railroad retirement annuity	Number	Percent of total	Average railroad retirement annuity	Average social security benefit	Number	Average railroad retirement annuity
EMPLOYEE ANNUITIES								
All retirements:								
Awarded age annuity								
Full age	128,197	\$3,594	10,985	9	\$1,604	\$1,568	117,212	\$3,781
Reduced age	54,475	1,759	11,391	21	496	1,581	43,084	2,093
Disability converted to age annuity ¹	48,572	2,678	5,626	12	1,410	1,095	42,946	2,844
Disability	18,554	2,926	1,105	6	1,214	1,183	17,449	3,035
Total	249,798	\$2,966	29,107	12	\$1,118	\$1,467	220,691	\$3,210
Immediate retirements²:								
Awarded age annuity								
Full age	108,143	\$3,786	6,282	6	\$2,214	\$1,369	101,861	\$3,883
Reduced age	15,158	2,339	1,505	10	904	1,542	13,653	2,497
Disability converted to age annuity ¹	39,769	2,878	2,624	7	1,963	959	37,145	2,943
Disability	14,974	3,137	281	2	1,878	1,071	14,693	3,161
Total	178,044	\$3,406	10,692	6	\$1,959	\$1,285	167,352	\$3,498
Deferred retirements²:								
Awarded age annuity								
Full age	20,054	\$2,558	4,703	23	\$789	\$1,833	15,351	\$3,100
Reduced age	39,317	1,535	9,886	25	434	1,587	29,431	1,905
Disability converted to age annuity ¹	8,803	1,770	3,002	34	926	1,214	5,801	2,207
Disability	3,580	2,046	824	23	988	1,221	2,756	2,362
Total	71,754	\$1,875	18,415	26	\$630	\$1,573	53,339	\$2,306

See footnotes at end of table.

**Table B5.--Number and average amount of retirement and survivor annuities in current-payment status on September 30, 2021,
by type of annuity and status of annuitant under Social Security Act - Continued**

Type of annuity	Total		Annuitants receiving social security benefits				Annuitants not receiving social security benefits	
	Number	Average railroad retirement annuity	Number	Percent of total	Average railroad retirement annuity	Average social security benefit	Number	Average railroad retirement annuity
SPOUSE AND DIVORCED SPOUSE ANNUITIES								
Full-rate spouse	98,543	\$1,369	33,459	34	\$606	\$1,447	65,084	\$1,761
Reduced-rate spouse	40,799	526	23,475	58	223	1,295	17,324	937
Divorced spouse	5,047	719	2,047	41	366	719	3,000	959
Total	144,389	\$1,108	58,981	41	\$445	\$1,361	85,408	\$1,566
SURVIVOR ANNUITIES³								
Aged widow(er)s	76,811	\$1,904	26,068	34	\$1,115	\$1,237	50,743	\$2,310
Disabled widow(er)s	⁴ 3,043	1,472	1,295	43	1,136	1,045	1,748	1,720
Widowed mothers (fathers)	583	2,049	32	5	1,068	1,240	551	2,106
Remarried widow(er)s	2,413	1,223	934	39	639	1,124	1,479	1,591
Divorced widow(er)s	9,746	1,237	5,813	60	853	1,124	3,933	1,805
Children:								
Under age 18	1,716	1,558	93	5	1,023	625	1,623	1,589
Full-time students, ages 18-19	44	1,643	3	7	1,260	512	41	1,671
Disabled, age 18 or older ...	5,709	1,136	1,688	30	700	700	4,021	1,319
Parents	11	1,039	10	91	924	1,196	1	2,188
Total	100,076	\$1,761	35,936	36	\$1,041	\$1,182	64,140	\$2,164

¹ A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities. Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

² Retirement is considered immediate if the annuity began in the calendar year of employee's last railroad service or in the following year; all others are considered deferred.

³ Excludes interim widows' annuities.

⁴ Includes 1,986 annuities now payable as aged widow(er)s' annuities.

Table B6.--Regular employee annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021, by type and amount

Amount of annuity	Age annuities											
	Total		Awarded age annuity						Disability converted to age annuity ²		Disability annuities	
			Beginning at full retirement age ¹ or older		Beginning before full retirement age ¹							
	Number	Percent	Number	Percent	Full		Reduced		Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2021												
Immediate retirements ³	178,044	71	11,982	51	96,161	92	15,158	28	39,769	82	14,974	81
Deferred retirements ³	71,754	29	11,724	49	8,330	8	39,317	72	8,803	18	3,580	19
Total	249,798	100	23,706	100	104,491	100	54,475	100	48,572	100	18,554	100
Average annuity:												
Immediate	\$3,406		\$3,078		\$3,875		\$2,339		\$2,878		\$3,137	
Deferred	1,875		1,822		3,594		1,535		1,770		2,046	
Total	\$2,966		\$2,457		\$3,852		\$1,759		\$2,678		\$2,926	
Less than \$500.00	11,364	5	2,493	11	10	(4)	7,864	14	800	2	197	1
\$500.00 to \$999.99	7,425	3	1,857	8	140	(4)	3,587	7	1,484	3	357	2
\$1,000.00 to \$1,499.99	10,215	4	1,706	7	158	(4)	6,084	11	1,654	3	613	3
\$1,500.00 to \$1,699.99	6,846	3	758	3	95	(4)	4,337	8	1,186	2	470	3
\$1,700.00 to \$1,899.99	8,234	3	841	4	125	(4)	4,960	9	1,667	3	641	3
\$1,900.00 to \$2,099.99	10,272	4	1,183	5	204	(4)	5,505	10	2,573	5	807	4
\$2,100.00 to \$2,299.99	11,921	5	1,372	6	417	(4)	5,488	10	3,571	7	1,073	6
\$2,300.00 to \$2,499.99	14,568	6	1,618	7	684	1	5,710	10	5,276	11	1,280	7
\$2,500.00 to \$2,599.99	7,478	3	922	4	514	(4)	2,434	4	2,906	6	702	4
\$2,600.00 to \$2,699.99	7,186	3	904	4	784	1	1,828	3	2,932	6	738	4
\$2,700.00 to \$2,799.99	7,144	3	832	4	1,190	1	1,661	3	2,653	5	808	4
\$2,800.00 to \$2,899.99	7,263	3	785	3	1,712	2	1,297	2	2,616	5	853	5
\$2,900.00 to \$2,999.99	7,293	3	755	3	2,281	2	1,002	2	2,419	5	836	5
\$3,000.00 to \$3,099.99	7,785	3	725	3	3,027	3	788	1	2,338	5	907	5
\$3,100.00 to \$3,199.99	8,235	3	650	3	3,940	4	608	1	2,204	5	833	4
\$3,200.00 to \$3,299.99	8,440	3	577	2	4,676	4	416	1	1,952	4	819	4
\$3,300.00 to \$3,399.99	8,776	4	543	2	5,476	5	270	(4)	1,674	3	813	4
\$3,400.00 to \$3,499.99	8,787	4	478	2	5,826	6	178	(4)	1,521	3	784	4
\$3,500.00 to \$3,599.99	8,676	3	435	2	6,010	6	157	(4)	1,311	3	763	4
\$3,600.00 to \$3,699.99	8,295	3	396	2	5,977	6	116	(4)	1,148	2	658	4
\$3,700.00 to \$3,799.99	7,996	3	317	1	6,017	6	67	(4)	977	2	618	3
\$3,800.00 to \$3,899.99	7,887	3	288	1	6,082	6	51	(4)	901	2	565	3
\$3,900.00 to \$4,099.99	14,613	6	535	2	11,720	11	44	(4)	1,402	3	912	5
\$4,100.00 to \$4,299.99	12,684	5	430	2	10,709	10	21	(4)	836	2	688	4
\$4,300.00 to \$4,499.99	10,478	4	357	2	9,342	9	2	(4)	373	1	404	2
\$4,500.00 to \$4,699.99	8,230	3	303	1	7,515	7	...	..	163	(4)	249	1
\$4,700.00 to \$4,899.99	5,487	2	271	1	5,076	5	...	..	23	(4)	117	1
\$4,900.00 and over	6,220	2	1,375	6	4,784	5	...	..	12	(4)	49	(4)
Total	249,798	100	23,706	100	104,491	100	54,475	100	48,572	100	18,554	100

See footnotes at end of table.

Table B6.--Regular employee annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021, by type and amount - Continued

Amount of annuity	Total		Age annuities						Disability annuities	
			Beginning at full retirement age ¹ or older		Beginning before full retirement age ¹					
	Number	Percent	Number	Percent	Full		Reduced		Number	Percent
AWARDED IN FISCAL YEAR 2021										
Immediate retirements ³	5,562	70	979	55	2,152	91	975	46	1,456	83
Deferred retirements ³	2,438	30	794	45	209	9	1,135	54	300	17
Total	8,000	100	1,773	100	2,361	100	2,110	100	1,756	100
Average annuity:										
Immediate	\$3,630		\$3,313		\$4,426		\$2,645		\$3,324	
Deferred	2,221		2,161		4,207		1,909		2,178	
Total	\$3,200		\$2,797		\$4,407		\$2,249		\$3,128	
Less than \$500.00	193	2	79	4	...	..	92	4	22	1
\$500.00 to \$999.99	261	3	135	8	9	(4)	85	4	32	2
\$1,000.00 to \$1,199.99	130	2	60	3	1	(4)	54	3	15	1
\$1,200.00 to \$1,399.99	128	2	48	3	1	(4)	65	3	14	1
\$1,400.00 to \$1,599.99	180	2	58	3	1	(4)	104	5	17	1
\$1,600.00 to \$1,799.99	215	3	54	3	...	..	134	6	27	2
\$1,800.00 to \$1,999.99	295	4	77	4	2	(4)	164	8	52	3
\$2,000.00 to \$2,199.99	345	4	81	5	1	(4)	204	10	59	3
\$2,200.00 to \$2,399.99	373	5	73	4	1	(4)	234	11	65	4
\$2,400.00 to \$2,599.99	435	5	111	6	1	(4)	219	10	104	6
\$2,600.00 to \$2,799.99	450	6	114	6	9	(4)	217	10	110	6
\$2,800.00 to \$2,999.99	458	6	132	7	13	1	179	8	134	8
\$3,000.00 to \$3,199.99	476	6	123	7	36	2	148	7	169	10
\$3,200.00 to \$3,399.99	468	6	104	6	75	3	90	4	199	11
\$3,400.00 to \$3,599.99	477	6	99	6	115	5	58	3	205	12
\$3,600.00 to \$3,799.99	411	5	59	3	151	6	37	2	164	9
\$3,800.00 to \$3,999.99	388	5	62	3	177	7	12	1	137	8
\$4,000.00 to \$4,199.99	383	5	40	2	236	10	11	1	96	5
\$4,200.00 to \$4,399.99	400	5	41	2	300	13	3	(4)	56	3
\$4,400.00 to \$4,599.99	344	4	32	2	272	12	...	..	40	2
\$4,600.00 to \$4,799.99	277	3	21	1	237	10	...	..	19	1
\$4,800.00 to \$4,999.99	278	3	16	1	250	11	...	..	12	1
\$5,000.00 to \$5,199.99	230	3	23	1	200	8	...	..	7	(4)
\$5,200.00 to \$5,399.99	197	2	19	1	177	7	...	..	1	(4)
\$5,400.00 and over	208	3	112	6	96	4	...	..	...	..
Total	8,000	100	1,773	100	2,361	100	2,110	100	1,756	100

¹ Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

² A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities.

³ Retirement is considered immediate if the annuity began in the calendar year of employee's last railroad service or in the following year; all others are considered deferred.

⁴ Less than 0.5 percent.

Table B7.--Tier I and tier II components of employee annuities in current-payment status on December 31, 2020, and awarded in calendar year 2020, by amount

Amount of component	Net tier I				Total tier II			
	Current-payment status		Awarded in 2020		Current-payment status		Awarded in 2020	
	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Average, non-zero cases.	\$2,076		\$2,216		\$947		\$1,072	
Less than \$50.00	783	(1)	14	(1)	5,643	2	22	(1)
\$50.00 to \$149.99	1,398	1	49	1	15,055	6	305	3
\$150.00 to \$249.99	1,373	1	54	1	18,694	7	824	9
\$250.00 to \$349.99	1,474	1	66	1	13,437	5	552	6
\$350.00 to \$449.99	1,796	1	59	1	12,041	5	454	5
\$450.00 to \$549.99	1,856	1	71	1	12,291	5	439	5
\$550.00 to \$649.99	1,824	1	85	1	11,712	5	414	5
\$650.00 to \$749.99	1,805	1	78	1	11,593	5	406	5
\$750.00 to \$849.99	1,763	1	85	1	12,767	5	391	4
\$850.00 to \$949.99	1,847	1	89	1	14,276	6	390	4
\$950.00 to \$1,049.99	2,079	1	82	1	15,285	6	366	4
\$1,050.00 to \$1,149.99	2,481	1	91	1	15,024	6	402	5
\$1,150.00 to \$1,249.99	2,984	1	114	1	13,888	5	362	4
\$1,250.00 to \$1,349.99	3,741	2	130	1	13,372	5	292	3
\$1,350.00 to \$1,449.99	4,787	2	162	2	11,924	5	315	4
\$1,450.00 to \$1,549.99	7,807	3	190	2	11,041	4	309	4
\$1,550.00 to \$1,649.99	8,545	3	191	2	9,966	4	478	5
\$1,650.00 to \$1,749.99	9,304	4	232	3	8,724	3	347	4
\$1,750.00 to \$1,849.99	10,294	4	324	4	7,491	3	235	3
\$1,850.00 to \$1,949.99	14,075	6	355	4	6,560	3	238	3
\$1,950.00 to \$2,049.99	14,136	6	343	4	5,148	2	253	3
\$2,050.00 to \$2,099.99	6,852	3	183	2	1,897	1	139	2
\$2,100.00 to \$2,199.99	15,667	6	411	5	2,490	1	307	4
\$2,200.00 to \$2,249.99	11,540	5	225	3	749	(1)	135	2
\$2,250.00 to \$2,299.99	13,081	5	228	3	486	(1)	107	1
\$2,300.00 to \$2,349.99	12,372	5	254	3	283	(1)	64	1
\$2,350.00 to \$2,399.99	11,254	5	305	3	196	(1)	47	1
\$2,400.00 to \$2,499.99	21,091	9	809	9	254	(1)	68	1
\$2,500.00 to \$2,599.99	19,156	8	788	9	120	(1)	42	(1)
\$2,600.00 to \$2,699.99	15,615	6	652	7	59	(1)	21	(1)
\$2,700.00 to \$2,799.99	11,388	5	572	6	33	(1)	14	(1)
\$2,800.00 to \$2,899.99	6,632	3	489	5	13	(1)	2	(1)
\$2,900.00 to \$2,999.99	3,160	1	415	5	9	(1)	4	(1)
\$3,000.00 to \$3,099.99	1,891	1	390	4	8	(1)	1	(1)
\$3,100.00 and over	1,445	1	312	4	2	(1)	1	(1)
Total, non-zero cases	247,296	100	8,897	100	252,531	100	8,746	100
Zero cases	7,364	...	28	...	2,151	...	181	...
Grand total	254,660	...	8,925	...	254,682	...	8,927	...

¹ Less than 0.5 percent.

NOTE.--Component data based on cases where record is available.

Table B8.--Vested dual RR-SS benefit and supplemental components of employee annuities in current-payment status on December 31, 2020, and awarded in calendar year 2020, by amount

Amount of component	Vested dual RR-SS benefit				Supplemental annuity			
	Current-payment status		Awarded in 2020 ¹		Current-payment status		Awarded in 2020 ²	
	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Average, non-zero cases	\$157		.....		\$42		\$42	
Less than \$10.00	1	(3)	.....	..	60	(3)	1	(3)
\$10.00 to \$19.99	1	(3)	.....	..	173	(3)	2	(3)
\$20.00 to \$29.99 .....	.....	..	.....	..	5,701	5	55	3
\$30.00 to \$39.99 .....	.....	..	.....	..	7,548	7	105	6
\$40.00 to \$49.99	1	(3)	.....	..	100,102	88	1,714	91
\$50.00 to \$59.99	1	(3)	.....	..	.....	..	.....	..
\$60.00 to \$69.99 .....	.....	..	.....	..	.....	..	.....	..
\$70.00 to \$79.99	7	(3)	.....	..	.....	..	.....	..
\$80.00 to \$89.99	25	(3)	.....	..	.....	..	.....	..
\$90.00 to \$99.99	158	2	.....	..	.....	..	.....	..
\$100.00 to \$149.99	2,856	44	.....	..	.....	..	.....	..
\$150.00 to \$199.99	2,632	41	.....	..	.....	..	.....	..
\$200.00 to \$249.99	542	8	.....	..	.....	..	.....	..
\$250.00 to \$299.99	154	2	.....	..	.....	..	.....	..
\$300.00 to \$349.99	46	1	.....	..	.....	..	.....	..
\$350.00 to \$399.99	12	(3)	.....	..	.....	..	.....	..
\$400.00 to \$449.99	1	(3)	.....	..	.....	..	.....	..
\$450.00 and over	2	(3)	.....	..	.....	..	.....	..
Total, non-zero cases	6,439	100	.....	...	⁴ 113,584	100	1,877	100
Zero cases .....	.....	...	.....	...	31,417	...	430	...
Grand total	6,439	...	.....	...	145,001	...	2,307	...

¹ There were no vested dual RR-SS benefits awarded to employees in 2020.

² Supplemental annuities awarded by the end of 2020 to employees awarded regular retirement annuities in 2020.

³ Less than 0.5 percent.

⁴ All supplemental annuities were awarded under the 1974 Act provisions. There are no more 1937 Act supplemental annuities in current-payment status.

NOTE.--Component data based on cases where record is available.

Table B9.--Employee annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021, by type and component

Component	Age annuities											
	Total		Awarded age annuity						Disability converted to age annuity ^{1,2}		Disability annuities	
			Beginning at full retirement age ¹ or older		Beginning before full retirement age ¹							
	Number	Average	Number	Average	Full		Reduced		Number	Average	Number	Average
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2021												
Total, regular³	249,798	\$2,966	23,706	\$2,457	104,491	\$3,852	54,475	\$1,759	48,572	\$2,678	18,554	\$2,926
Tier I, net	242,410	2,089	22,508	1,873	104,382	2,435	48,769	1,513	48,222	1,994	18,529	2,168
Gross	249,749	2,264	23,702	2,398	104,488	2,450	54,446	2,002	48,571	2,102	18,542	2,234
Offset for social security benefit	28,671	1,409	9,022	1,626	1,819	1,024	11,259	1,478	5,513	1,079	1,058	1,186
Tier II, total	247,730	959	23,561	698	104,491	1,442	54,208	408	48,538	708	16,932	826
1981 law⁴	247,222	960	23,560	698	104,429	1,442	54,192	409	48,109	713	16,932	826
Prior law	508	166	1	226	62	380	16	70	429	134	.....	.....
Service and compensation before 1975	508	113	1	46	62	266	16	48	429	93	.....	.....
Addition for service before 1975	387	21	1	19	61	32	5	16	320	18	.....	.....
Service and compensation after 1974	387	45	1	112	61	85	5	56	320	37	.....	.....
Vested dual railroad retirement-social security benefit	5,457	156	666	163	1,907	165	2,022	147	862	154	.....	.....
Addition under minimum guaranty⁵	1,055	625	13	874	.....	.....	57	799	110	451	875	632
Total reduction for age	55,282	415	.....	.....	.....	.....	54,470	420	474	46	338	59
Supplemental annuity⁶	109,827	42	4,596	40	77,523	43	5,727	39	19,650	39	2,331	41
Social security benefit	29,107	1,467	9,089	1,679	1,896	1,034	11,391	1,581	5,626	1,095	1,105	1,183

See footnotes at end of table.

Table B9.--Employee annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021, by type and component - Continued

Component	Age annuities										
	Total		Beginning at full retirement age ¹ or older		Beginning before full retirement age ¹				Disability annuities		
	Number	Average	Number	Average	Full		Reduced		Number	Average	
				Number	Average	Number	Average	Number	Average	Number	Average
AWARDED IN FISCAL YEAR 2021											
Total, regular³	8,000	\$3,200	1,774	\$2,797	2,360	\$4,407	2,110	\$2,249	1,756	\$3,128	
Tier I, net	7,966	2,214	1,758	2,006	2,361	2,702	2,094	1,776	1,753	2,290	
Gross	7,978	2,510	1,771	2,657	2,358	2,705	2,105	2,292	1,744	2,360	
Offset for social security benefit	973	1,567	702	1,679	8	835	174	1,270	89	1,330	
Tier II	7,845	1,054	1,772	849	2,361	1,762	2,109	522	1,603	937	
Vested dual railroad retirement-social security benefit .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
Addition under minimum guaranty⁵	16	649	3	1,096	.....	.....	1	505	12	550
Total reduction for age	2,124	524	.....	.....	.....	.....	2,107	528	17	71
Social security benefit	982	1,570	703	1,684	9	837	180	1,278	90	1,335	

¹ Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

² A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities.

³ Excludes supplemental annuities and social security benefits.

⁴ Tier II based on total service and 60 months of highest compensation.

⁵ Under a special minimum guaranty provision, railroad families will not receive less in monthly benefits than they would have if railroad earnings were covered by social security rather than railroad retirement laws.

⁶ Averages are after court-ordered partitions.

NOTE.--Detail will not produce overall average annuity amounts as deductions for work and other adjustments are not reflected. Component data based on cases where record is available.

Table B10.--Regular employee annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021, by type of annuity and age of annuitant

Age of annuitant ³	Age annuities											
	Total		Awarded age annuity						Disability converted to age annuity ²		Disability annuities	
			Beginning at full retirement age ¹ or older		Beginning before full retirement age ¹							
	Number	Percent	Number	Percent	Full		Reduced		Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2021												
Under 50.....	1,462	1	.....	....	.....	....	.....	....	.....	....	1,462	8
50 to 54.....	1,947	1	.....	....	.....	....	.....	....	.....	....	1,947	10
55 to 59.....	3,175	1	.....	....	.....	....	.....	....	.....	....	3,175	17
60 to 64.....	24,607	10	.....	....	12,836	12	3,191	6	.....	....	8,580	46
Over 64, under full retirement age.....	11,714	5	.....	....	5,918	6	2,406	4	.....	....	3,390	18
Full retirement age to 69.....	49,136	20	4,772	20	21,948	21	9,166	17	13,250	27	.....	....
70 to 74.....	67,610	27	7,870	33	29,700	28	12,674	23	17,366	36	.....	....
75 to 79.....	41,254	17	4,229	18	18,890	18	8,171	15	9,964	21	.....	....
80 to 84.....	23,414	9	3,048	13	8,088	8	7,492	14	4,786	10	.....	....
85 to 89.....	14,413	6	2,170	9	4,064	4	5,995	11	2,184	4	.....	....
90 to 94.....	8,255	3	1,162	5	2,098	2	4,134	8	861	2	.....	....
95 and older.....	2,811	1	455	2	949	1	1,246	2	161	(4)	.....	....
Total.....	249,798	100	23,706	100	104,491	100	54,475	100	48,572	100	18,554	100
Average age⁵.....	73.3		76.5		72.8		76.7		74.3		60.1	

See footnotes at end of table.

Table B10.--Regular employee annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021, by type of annuity and age of annuitant - Continued

Age of annuitant ³	Age annuities										
	Total		Beginning at full retirement age ¹ or older		Beginning before full retirement age ¹				Disability annuities		
	Number	Percent	Number	Percent	Full		Reduced		Number	Percent	
AWARDED IN FISCAL YEAR 2021											
Under 50.....	403	5	.....	.....	.....	.....	.....	.....	.....	403	23
50 to 54.....	373	5	.....	.....	.....	.....	.....	.....	.....	373	21
55 to 59.....	536	7	.....	.....	.....	.....	.....	.....	.....	536	31
60 to 61.....	1,903	24	.....	.....	1,663	70	.....	.....	240	14	14
62 to 64.....	2,262	28	.....	.....	539	23	1,537	73	186	11	11
Over 64, under full retirement age.....	749	9	.....	.....	158	7	573	27	18	1	1
60 to under full retirement age, total...	4,914	61	.....	.....	2,360	100	2,110	100	444	25	25
Full retirement age to 69.....	1,547	19	1,547	87	.....	.....	.....	.....	.....	.....	.....
70 to 74.....	190	2	190	11	.....	.....	.....	.....	.....	.....	.....
75 and older.....	37	(4)	37	2	.....	.....	.....	.....	.....	.....	.....
Grand total.....	8,000	100	1,774	100	2,360	100	2,110	100	1,756	100	100
Average age⁵.....	61.9		67.8		61.3		63.5		54.6		

¹ Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

² A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities.

³ Age at end of fiscal year 2021 for annuities in current-payment status, and age on beginning date for annuities awarded in year.

⁴ Less than 0.5 percent.

⁵ The average age was 74.4 years for in current-payment status awarded age annuities and 63.9 years for retirees awarded age annuities in the year.

Table B11.--Regular employee annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021, by type of annuity and years of creditable service

Years of creditable service	Age annuities											
	Awarded age annuity											
	Total		Beginning at full retirement age ¹ or older		Beginning before full retirement age ¹				Disability converted to age annuity ²		Disability annuities	
					Full		Reduced					
Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2021												
Under 10.....	5,316	2	979	4	.....	....	1,909	4	475	1	1,953	11
10 to 14.....	37,414	15	7,697	32	.....	....	19,573	36	6,396	13	3,748	20
15 to 19.....	22,422	9	4,379	18	.....	....	11,518	21	4,190	9	2,335	13
20 to 24.....	30,541	12	3,473	15	.....	....	8,570	16	13,593	28	4,905	26
25 to 29.....	19,452	8	2,466	10	.....	....	5,459	10	9,120	19	2,407	13
Less than 30, total.....	115,145	46	18,994	80	.....	....	47,029	86	33,774	70	15,348	83
30³.....	17,843	7	769	3	12,497	12	615	1	3,147	6	815	4
31 to 34.....	34,568	14	768	3	23,362	22	1,969	4	6,998	14	1,471	8
35 to 39.....	52,246	21	801	3	43,132	41	3,216	6	4,228	9	869	5
40 and over.....	29,974	12	2,374	10	25,497	24	1,643	3	425	1	35	(4)
30 and over, total.....	134,631	54	4,712	20	104,488	100	7,443	14	14,798	30	3,190	17
Grand total⁵.....	249,798	100	23,706	100	104,491	100	54,475	100	48,572	100	18,554	100
Average years of service⁶.....	27.9		21.3		36.7		19.5		24.7		20.5	

See footnotes at end of table.

Table B11.--Regular employee annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021, by type of annuity and years of creditable service - Continued

Years of creditable service	Age annuities									
	Total		Beginning at full retirement age ¹ or older		Beginning before full retirement age ¹				Disability annuities	
					Full		Reduced			
	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2021										
Under 10.....	493	6	111	6	.....	....	217	10	165	9
10 to 14.....	1,591	20	550	31	.....	....	708	34	333	19
15 to 19.....	1,097	14	329	19	.....	....	485	23	283	16
20 to 24.....	1,365	17	299	17	.....	....	484	23	582	33
25 to 29.....	622	8	176	10	.....	....	213	10	233	13
Less than 30, total.....	5,168	65	1,465	83	.....	....	2,107	100	1,596	91
30 to 34.....	1,276	16	85	5	1,071	45	.....	....	120	7
35 to 39.....	794	10	39	2	731	31	.....	....	24	1
40 and over.....	744	9	184	10	556	24	.....	....	4	(⁴)
30 and over, total.....	2,814	35	308	17	2,358	100	.....	....	148	8
Grand total⁵.....	8,000	100	1,774	100	2,360	100	2,110	100	1,756	100
Average years of service⁶.....	23.9		20.9		35.8		16.7		19.7	

¹ Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

² A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities.

³ Maximum service is 30 years when service before 1937 is credited; there is no limit on the amount of service after 1936 that is creditable.

⁴ Less than 0.5 percent.

⁵ Includes employees whose years of service were not available.

⁶ The average years of service was 29.6 years for annuitants in current-payment status awarded an age annuity and 25.1 years for retirees awarded an age annuity in the year.

Table B12.--Employee annuities in current-payment status on December 31, 2020, and awarded in calendar year 2020, by last railroad employer

Last railroad employer	In current-payment status on December 31, 2020					Railroad annuities awarded in 2020		
	Railroad annuities		Dual beneficiaries			Total	Immediate retirements	
	Number	Average amount	Number	Average RR annuity	Average SS benefit		Number	Average amount
BNSF Railway Co.	42,408	\$3,130	3,588	\$1,050	\$1,445	1,347	947	\$3,955
Canadian National, U.S. Operations								
Bessemer & Lake Erie Railroad Co.	495	2,241	87	514	1,776	5	(1)	.....
Cedar River Railroad Co.	(1)	.....	(1)	.....	.....	(1)	.....	.....
Chicago, Central and Pacific Railroad Co.	278	3,200	17	1,408	1,256	12	11	3,553
Grand Trunk Western Railroad Co.	2,358	2,901	273	870	1,442	40	26	4,240
Illinois Central Railroad Co.	5,243	2,721	747	681	1,629	114	79	3,726
Pittsburgh & Conneaut Dock Co.	127	2,365	20	464	1,841	(1)	(1)	.....
Sault Ste Marie Bridge Co.	21	3,214	.....	.....	.....	.....	.....	.....
Wisconsin Central Transportation Corp.	2,076	3,062	175	895	1,431	61	38	3,652
Canadian Pacific, Soo Line Corporation								
Dakota Minnesota & Eastern Railroad Corp.	472	3,099	26	798	1,508	21	13	3,237
Delaware & Hudson Railway Co. Inc.	717	2,767	85	888	1,387	13	4	4,097
Soo Line Railroad Co.	3,897	2,880	368	879	1,502	97	48	3,733
CSX Transportation, Inc.	36,002	3,093	2,784	1,051	1,431	931	655	3,565
Kansas City Southern Railway Co.	2,234	3,192	146	1,155	1,494	92	74	3,827
Gateway Eastern Railway Co.	7	3,096	.....	.....	.....	.....	.....	.....
IC&E-Kansas City Southern Joint Agency	73	2,496	7	764	1,405	(1)	.....	.....
Texas Mexican Railway Co.	163	2,951	21	1,547	1,098	(1)	(1)	.....
Norfolk Southern Corp.	29,639	3,155	2,009	1,229	1,380	975	794	3,567
Union Pacific Railroad Co.	53,427	3,078	5,274	1,112	1,443	1,797	1,225	3,726
Class I line-haul railroads, total	179,640	\$3,086	15,629	\$1,064	\$1,445	5,514	3,919	\$3,724
Alton & Southern Railway Co.	278	\$3,047	27	\$831	\$1,585	10	6	\$3,101
Belt Railway Co. of Chicago	404	2,990	47	1,084	1,447	19	11	3,717
Birmingham Terminal Railway, LLC.	195	2,763	20	772	1,693	6	5	2,724
Boston & Maine Corp.	231	1,818	58	574	1,502	(1)	.....	.....
Buffalo & Pittsburgh Railroad Inc.	204	2,879	11	789	1,571	10	(1)	.....
Canadian National Railway Inc.	412	304	12	513	687	15	(1)	.....
Canadian Pacific Railway Co.	169	1,212	11	735	1,238	9	.....	.....
Central Maine & Quebec Railway U.S. Inc	334	2,692	11	734	1,219	(1)	(1)	.....
Chicago, Milwaukee, St. Paul and Pacific Railroad Co.	828	1,203	343	355	1,791	(1)	.....	.....
Chicago, Rock Island & Pacific Railroad Co.	767	1,275	272	351	1,715	.....	.....	.....
Cleveland-Cliffs Railways, Inc	306	2,410	36	846	1,262	8	(1)	.....
Cleveland-Cliffs Steelworks Railway, Inc	257	2,935	23	1,443	1,282	7	5	3,560

Table B12.--Employee annuities in current-payment status on December 31, 2020, and awarded in calendar year 2020, by last railroad employer - Continued

Last railroad employer	In current-payment status on December 31, 2020					Railroad annuities awarded in 2020		
	Railroad annuities		Dual beneficiaries			Total	Immediate retirements	
	Number	Average amount	Number	Average RR annuity	Average SS benefit		Number	Average amount
Consolidated Rail Corp. (Conrail)	12,032	\$2,132	2,333	\$605	\$1,559	171	30	\$4,206
Florida East Coast Railway, LLC.	626	2,857	81	1,150	1,347	40	28	3,925
Gary Railway Co.	770	2,452	131	750	1,535	10	(1)	.....
Houston Belt & Terminal Railway Co.	135	1,973	31	774	1,448	(1)	.....	.....
Illinois & Midland Railroad Inc.	150	2,506	18	1,293	1,606	6	(1)	.....
Indiana Harbor Belt Railroad Co.	746	3,140	76	1,071	1,392	33	23	3,555
Iowa Interstate Railroad LTD.	162	2,692	20	528	1,582	6	(1)	.....
Lake Superior & Ishpeming Railroad Co.	128	3,208	8	1,518	1,246	9	8	3,319
Maine Central Railroad Co.	133	1,760	31	691	1,462	(1)	.....	.....
Montana Rail Link Inc.	664	3,317	22	1,010	1,480	34	30	3,944
New England Central Railroad Inc.	146	2,266	25	969	1,433	5	(1)	.....
New Orleans Public Belt Railroad Corp.	108	2,966	5	1,601	1,021	(1)	(1)	.....
New York Susquehanna and Western Railway Corporation	110	2,473	20	780	1,596	8	5	3,036
Paducah & Louisville Railway Inc.	203	3,426	7	2,212	944	(1)	(1)	.....
Pittsburgh and Lake Erie Properties, Inc.	389	1,625	99	381	1,835	5	.....	.....
Port Terminal Railroad Association	298	3,092	25	1,048	1,515	11	7	3,887
Providence and Worcester Railroad Co.	106	3,297	16	1,688	1,417	6	6	3,495
Richmond, Fredericksburg & Potomac Railway Co.	138	1,927	33	761	1,718	(1)	.....	.....
South Buffalo Railway Co.	142	2,129	24	555	1,657	(1)	.....	.....
Sparrows Point Rail, LLC.	142	2,680	9	984	1,241	(1)	.....	.....
Springfield Terminal Railway Co., Vermont	831	2,840	78	1,333	1,414	18	12	3,247
Terminal Railroad Association of St. Louis	376	2,766	52	814	1,460	6	5	3,731
Union Railroad Company, LLC.	457	2,743	43	533	1,797	15	10	2,930
Wheeling & Lake Erie Railway Co.	192	2,870	23	907	1,740	8	6	3,776
All others	8,111	2,451	1,290	738	1,518	394	229	3,091
Non-Class I line-haul railroads and switching & terminal companies, total	31,680	\$2,318	5,371	\$666	\$1,560	893	450	\$3,365

Table B12.--Employee annuities in current-payment status on December 31, 2020, and awarded in calendar year 2020, by last railroad employer - Continued

Last railroad employer	In current-payment status on December 31, 2020					Railroad annuities awarded in 2020		
	Railroad annuities		Dual beneficiaries			Total	Immediate retirements	
	Number	Average amount	Number	Average RR annuity	Average SS benefit		Number	Average amount
Keolis Commuter Services, LLC.	754	\$3,602	108	\$2,126	\$1,338	80	69	\$3,522
Long Island Railroad Co.	5,354	2,916	1,972	2,179	1,008	229	162	3,584
Metro-North Commuter Railroad Co.	3,785	3,398	424	1,716	1,377	217	142	3,757
National Railroad Passenger Corp. (Amtrak)	17,196	2,893	2,749	1,394	1,359	1,112	873	3,398
New Jersey Transit Rail Operations Inc.	2,197	3,210	292	1,659	1,394	138	111	3,702
Northeast III. Regional Commuter Railroad Corp. (Metra)	1,716	3,326	203	1,703	1,340	112	90	3,860
Northern Indiana Commuter Transportation District	163	2,930	16	1,117	1,699	10	8	3,238
Port Authority Trans-Hudson Corp. (PATH)	708	3,529	69	1,543	1,538	35	32	3,864
Southeastern Penn Trans Auth-Reg Highspeed Lines (SEPTA)	894	3,256	123	1,666	1,369	81	71	3,772
All others	50	3,878	(1)	.....	.....	13	11	4,316
Commuter railroads, total	32,817	\$3,041	5,959	\$1,720	\$1,248	2,027	1,569	\$3,535
Fruit Growers Express Co.	285	\$2,378	58	\$593	\$1,737	(1)	(1)	.....
TTX Company (Trailer Train Co.)	835	2,777	132	1,087	1,495	81	56	\$3,348
Union Pacific Fruit Express Co.	330	2,091	64	660	1,516	(1)	(1)	.....
All others	228	1,896	69	534	1,893	6	(1)	.....
Car-loan companies, total	1,678	\$2,454	323	\$796	\$1,628	91	59	\$3,384
Brotherhood of Locomotive Engineers and Trainmen	442	\$3,688	33	\$1,400	\$1,329	46	42	\$3,923
Brotherhood of Maintenance of Way Employees								
Div. of the International Brotherhood of Teamsters	439	3,079	35	943	1,387	9	8	4,378
Brotherhood of Railroad Signalmen	120	3,718	14	1,483	1,295	14	12	4,317
International Association of Machinists & Aerospace Workers	615	2,891	77	938	1,855	52	48	3,162

Table B12.--Employee annuities in current-payment status on December 31, 2020, and awarded in calendar year 2020, by last railroad employer - Continued

Last railroad employer	In current-payment status on December 31, 2020					Railroad annuities awarded in 2020		
	Railroad annuities		Dual beneficiaries			Total	Immediate retirements	
	Number	Average amount	Number	Average RR annuity	Average SS benefit		Number	Average amount
International Association of Sheet Metal, Air, Rail and Transportation Workers	1,273	\$3,007	163	\$1,004	\$1,892	41	29	\$3,651
International Brotherhood Blmkr, Shp Bldrs, Blksmths & Hlprs	144	2,354	26	691	1,720	5	(1)	.....
International Brotherhood of Electrical Workers	495	2,629	132	1,166	2,176	27	16	3,486
Transportation Communications Union	839	3,038	99	937	1,533	48	43	3,773
All others	165	2,975	34	1,406	1,691	15	8	4,066
Labor organizations, total	4,532	\$3,026	613	\$1,058	\$1,799	257	209	\$3,681
Association of American Railroads	268	\$2,334	55	\$674	\$1,747	8	(1)	.....
Chessie Computer Services Inc.	146	2,965	19	1,110	1,957	6	(1)	.....
CSX Intermodal Terminals Inc.	137	2,349	23	721	1,789	11	7	\$2,468
Cybernetics and Services Inc.	219	2,779	32	1,039	2,138	10	(1)	.....
Genessee & Wyoming Railroad Services Inc.	141	3,484	16	1,286	1,889	29	25	4,414
Railroad Support Services	129	1,820	34	447	1,843	.....	.....	.....
REA Express, Inc.	908	967	456	265	1,734	.....	.....	.....
Transportation Technology Center	177	3,301	14	1,662	1,444	7	7	4,061
Transtar, LLC	134	3,485	(1)	.....	.....	(1)	(1)	.....
Union Pacific Railroad Employees' Health Systems	148	1,765	77	732	2,458	(1)	.....	.....
Western Railroad Assn.	201	1,422	73	388	1,782	5	.....	.....
Western Weighing and Inspection Bureau	139	1,828	33	506	1,645	.....	.....	.....
All others	1,343	2,238	354	596	1,690	55	28	3,650
Miscellaneous employers, total	4,090	\$2,066	1,190	\$508	\$1,787	139	74	\$3,839
Grand total	254,690	\$2,962	29,154	\$1,098	\$1,450	8,929	6,284	\$3,647

¹ Fewer than five annuitants; dollar amounts are suppressed.

NOTE.--Only employers with 100 or more annuitants in current-payment status on December 31, 2020, are shown individually. Data for companies which ceased reporting service and compensation for their own employees by the end of 2020 are combined with data for the currently reporting employer. Employers no longer covered by the Railroad Retirement Act are shown individually if they still had 100 or more retired employees on the Board's rolls on December 31, 2020. Grand total includes employees for whom a last railroad employer could not be identified. Railroad annuity amounts include regular and supplemental annuities. Beginning with 2017 data, railroads have been classified by the employer's function rather than class since operating revenue data is not available. For a detailed explanation, please see the introduction to the Section D -- Employment and Compensation section. The new categories are listed in this table.

**Table B13.--Supplemental employee annuities in current-payment status on September 30, 2021,
and awarded in fiscal year 2021, by type, supplemental amount, and combined amount**

Annuity Amount	1974 Act annuities In current-payment status		Awarded in fiscal year 2021	
	Number	Percent	Number	Percent
Supplemental Annuity Amount				
Less than \$10.00.....	58	(1)	.....	.....
\$10.00 to \$19.99.....	180	(1)	15	1
\$20.00 to \$29.99.....	5,523	5	177	10
\$30.00 to \$39.99.....	7,307	7	226	13
\$40.00 to \$42.99.....	971	1	28	2
\$43.00.....	² 95,788	87	² 1,275	74
Total ³	109,827	100	1,721	100
Average amount	\$42		\$40	
Combined Amount, Regular and Supplemental Annuities				
Less than \$2,000.00.....	1,579	1	5	(1)
\$2,000.00 to \$2,199.99.....	1,061	1	4	(1)
\$2,200.00 to \$2,399.99.....	1,888	2	8	(1)
\$2,400.00 to \$2,599.99.....	3,261	3	14	1
\$2,600.00 to \$2,799.99.....	4,581	4	24	1
\$2,800.00 to \$2,999.99.....	6,448	6	47	3
\$3,000.00 to \$3,199.99.....	9,068	8	88	5
\$3,200.00 to \$3,399.99.....	11,240	10	95	6
\$3,400.00 to \$3,599.99.....	12,045	11	99	6
\$3,600.00 to \$3,799.99.....	11,487	10	99	6
\$3,800.00 to \$3,999.99.....	11,095	10	126	7
\$4,000.00 to \$4,299.99.....	14,124	13	211	12
\$4,300.00 to \$4,599.99.....	10,345	9	193	11
\$4,600.00 to \$4,899.99.....	6,661	6	171	10
\$4,900.00 and over.....	4,944	5	537	31
Total	109,827	100	1,721	100
Average amount	\$3,671		\$4,348	

¹ Less than 0.5 percent.

² Maximum supplemental annuity for 1974 Act cases is \$43.

³ Includes annuities reduced for receipt of private pensions attributable to employer contributions: 163 1974 Act in current-payment status averaging \$21; and none awarded during fiscal year 2021.

NOTE.--Numbers in current-payment status and awarded exclude 30,402 and 381 cases, respectively, where the supplemental annuity was completely offset by a private pension attributable to employer contributions. Excludes partition payments to spouses and divorced spouses where the employee is deceased. Supplemental annuity averages are after court-ordered partitions. There are no annuitants receiving 1937 Act supplemental annuities.

Table B14.--Supplemental employee annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021, by age of annuitant

Age of annuitant ¹	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2021		
60.....	472	(2)
61.....	1,142	1
62.....	1,827	2
63.....	2,529	2
64.....	3,327	3
65 to 69.....	26,918	25
70 to 74.....	30,649	28
75 to 79.....	19,896	18
80 to 84.....	11,408	10
85 to 89.....	6,674	6
90 and older.....	4,985	5
Total.....	109,827	100
Average age	74.3	
AWARDED IN FISCAL YEAR 2021		
60.....	694	40
61.....	122	7
62.....	110	6
63.....	98	6
64.....	75	4
65.....	375	22
66 and older.....	247	14
Total.....	1,721	100
Average age	63.4	

¹ Age at end of fiscal year 2021 for annuities in current-payment status at end of year, and age on supplemental annuity beginning date for annuities awarded in year.

² Less than 0.5 percent.

NOTE.--Excludes partition payments to spouses and divorced spouses where the employee is deceased.

**Table B15.--Number and average amount of retired-employee family benefits in current-payment status on December 31, 2020,
by type of employee annuity, family composition, and basis of computation**

Family beneficiaries in current payment status	Total			Age annuities						Disability annuities		
	Number	Average		Awarded age annuity			Disability converted to age annuity ¹			Average		
		Monthly amount	Regular formula amount	Number	Monthly amount	Regular formula amount	Number	Monthly amount	Regular formula amount	Number	Monthly amount	Regular formula amount
All annuities:												
Employee only ²	112,994	\$2,665	\$2,659	73,817	\$2,685	\$2,684	22,688	\$2,483	\$2,481	16,489	\$2,830	\$2,793
Employee and spouse.....	141,696	4,313	4,313	112,020	4,472	4,472	26,737	3,631	3,631	2,939	4,456	4,456
Total.....	254,690	\$3,582	\$3,579	185,837	\$3,762	\$3,762	49,425	\$3,104	\$3,103	19,428	\$3,076	\$3,045
Computed under regular formula:												
Employee only ²	111,896	\$2,663	\$2,663	73,749	\$2,685	\$2,685	22,571	\$2,482	\$2,482	15,576	\$2,819	\$2,819
Employee and spouse.....	141,685	4,313	4,313	112,017	4,472	4,472	26,731	3,631	3,631	2,937	4,457	4,457
Total.....	253,581	\$3,585	\$3,585	185,766	\$3,763	\$3,763	49,302	\$3,105	\$3,105	18,513	\$3,079	\$3,079
Computed under special minimum guaranty³:												
Employee only ²	1,098	\$2,952	\$2,296	68	\$2,714	\$1,791	117	\$2,618	\$2,171	913	\$3,013	\$2,350
Employee and spouse.....	11	3,389	2,985	3	2,720	2,223	6	3,658	3,297	2	3,587	3,194
Total.....	1,109	\$2,957	\$2,303	71	\$2,715	\$1,810	123	\$2,669	\$2,226	915	\$3,014	\$2,352

¹ A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities. Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

² Includes employees with a divorced spouse(s) (but no spouse) on the rolls.

³ Monthly amount based on social security formulas, which include allowances for family members not eligible for railroad annuities.

NOTE.--Data exclude families where a spouse annuity was in current-payment status but the employee annuity was being temporarily withheld on December 31, 2020. Amounts exclude divorced spouse annuities.

**Table B16.--Retired-employee family benefits in current-payment status on December 31, 2020,
by family composition and amount**

Family amount ²	Employee only on rolls ¹									
	Total		Regular annuity only				Regular and supplemental annuities			
	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Less than \$200.00	5,390	2	3,847	5	3	(3)	1,540	2	...	..
\$200.00 to \$399.99.....	3,627	1	2,246	3	21	(3)	1,358	2	2	(3)
\$400.00 to \$599.99.....	2,983	1	1,923	3	71	(3)	988	1	1	(3)
\$600.00 to \$799.99.....	2,850	1	1,807	2	103	(3)	934	1	6	(3)
\$800.00 to \$999.99.....	2,859	1	1,722	2	89	(3)	1,037	2	11	(3)
\$1,000.00 to \$1,199.99.....	3,156	1	1,994	3	86	(3)	1,067	2	9	(3)
\$1,200.00 to \$1,399.99.....	4,076	2	2,668	4	91	(3)	1,301	2	16	(3)
\$1,400.00 to \$1,599.99.....	5,266	2	3,479	5	142	(3)	1,622	2	23	(3)
\$1,600.00 to \$1,799.99.....	6,862	3	4,420	6	215	1	2,188	3	39	(3)
\$1,800.00 to \$1,999.99.....	7,937	3	4,999	7	385	1	2,480	4	73	(3)
\$2,000.00 to \$2,099.99.....	4,610	2	2,831	4	288	1	1,430	2	61	(3)
\$2,100.00 to \$2,199.99.....	4,730	2	2,805	4	398	1	1,450	2	77	(3)
\$2,200.00 to \$2,299.99.....	5,223	2	3,029	4	574	1	1,515	2	105	(3)
\$2,300.00 to \$2,399.99.....	5,604	2	3,210	4	684	2	1,594	2	116	(3)
\$2,400.00 to \$2,499.99.....	5,963	2	3,191	4	883	2	1,729	3	160	(3)
\$2,500.00 to \$2,599.99.....	5,937	2	2,938	4	1,001	3	1,803	3	195	(3)
\$2,600.00 to \$2,699.99.....	5,938	2	2,611	4	1,143	3	1,884	3	300	(3)
\$2,700.00 to \$2,799.99.....	5,746	2	2,361	3	1,183	3	1,793	3	409	1
\$2,800.00 to \$2,899.99.....	5,879	2	2,204	3	1,395	4	1,758	3	522	1
\$2,900.00 to \$2,999.99.....	5,719	2	1,885	3	1,675	4	1,633	2	526	1
\$3,000.00 to \$3,099.99.....	5,778	2	1,835	2	1,785	5	1,514	2	644	1
\$3,100.00 to \$3,199.99.....	5,932	2	1,547	2	2,060	5	1,553	2	772	1
\$3,200.00 to \$3,299.99.....	5,790	2	1,427	2	2,003	5	1,489	2	871	1
\$3,300.00 to \$3,399.99.....	5,767	2	1,359	2	2,019	5	1,427	2	962	1
\$3,400.00 to \$3,499.99.....	5,946	2	1,293	2	2,117	5	1,419	2	1,117	2
\$3,500.00 to \$3,599.99.....	5,836	2	1,202	2	1,969	5	1,379	2	1,286	2
\$3,600.00 to \$3,699.99.....	5,673	2	1,082	1	1,876	5	1,282	2	1,433	2
\$3,700.00 to \$3,799.99.....	5,540	2	1,015	1	1,833	5	1,236	2	1,456	2
\$3,800.00 to \$3,899.99.....	5,223	2	906	1	1,691	4	1,078	2	1,548	2
\$3,900.00 to \$3,999.99.....	5,047	2	821	1	1,624	4	1,069	2	1,533	2
\$4,000.00 to \$4,099.99.....	4,861	2	718	1	1,488	4	1,045	2	1,610	2
\$4,100.00 to \$4,199.99.....	4,489	2	610	1	1,367	3	920	1	1,592	2
\$4,200.00 to \$4,299.99.....	4,372	2	659	1	1,196	3	849	1	1,668	2
\$4,300.00 to \$4,399.99.....	4,207	2	540	1	1,072	3	829	1	1,766	2

See footnotes at end of table.

**Table B16.--Retired-employee family benefits in current-payment status on December 31, 2020,
by family composition and amount - Continued**

Family amount ²	Employee only on rolls ¹										Employee and spouse on rolls			
	Total		Regular annuity only		Regular and supplemental annuities		Regular annuities only		Regular and supplemental annuities					
	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent		
\$4,400.00 to \$4,499.99.....	3,913	2	454	1	907	2	746	1	1,806	2				
\$4,500.00 to \$4,599.99.....	3,973	2	449	1	820	2	741	1	1,963	3				
\$4,600.00 to \$4,699.99.....	3,872	2	340	(3)	762	2	731	1	2,039	3				
\$4,700.00 to \$4,799.99.....	3,923	2	298	(3)	643	2	728	1	2,254	3				
\$4,800.00 to \$4,899.99.....	3,666	1	214	(3)	488	1	721	1	2,243	3				
\$4,900.00 to \$4,999.99.....	3,764	1	164	(3)	415	1	757	1	2,428	3				
\$5,000.00 to \$5,099.99.....	3,573	1	117	(3)	308	1	780	1	2,368	3				
\$5,100.00 to \$5,199.99.....	3,532	1	90	(3)	249	1	784	1	2,409	3				
\$5,200.00 to \$5,299.99.....	3,342	1	48	(3)	150	(3)	763	1	2,381	3				
\$5,300.00 to \$5,399.99.....	3,193	1	31	(3)	109	(3)	757	1	2,296	3				
\$5,400.00 to \$5,499.99.....	3,084	1	14	(3)	55	(3)	728	1	2,287	3				
\$5,500.00 to \$5,599.99.....	3,007	1	7	(3)	21	(3)	736	1	2,243	3				
\$5,600.00 to \$5,699.99.....	2,894	1	3	(3)	17	(3)	708	1	2,166	3				
\$5,700.00 to \$5,799.99.....	2,943	1	6	(3)	20	(3)	700	1	2,217	3				
\$5,800.00 to \$5,899.99.....	2,849	1	4	(3)	15	(3)	730	1	2,100	3				
\$5,900.00 to \$5,999.99.....	2,636	1	3	(3)	12	(3)	677	1	1,944	3				
\$6,000.00 to \$6,099.99.....	2,556	1	2	(3)	7	(3)	683	1	1,864	3				
\$6,100.00 to \$6,199.99.....	2,477	1	...	..	5	(3)	675	1	1,797	2		
\$6,200.00 to \$6,299.99.....	2,406	1	2	(3)	5	(3)	629	1	1,770	2				
\$6,300.00 to \$6,399.99.....	2,228	1	1	(3)	6	(3)	645	1	1,576	2				
\$6,400.00 to \$6,499.99.....	2,078	1	1	(3)	4	(3)	638	1	1,435	2				
\$6,500.00 to \$6,599.99.....	2,045	1	1	(3)	4	(3)	656	1	1,384	2				
\$6,600.00 to \$6,699.99.....	1,825	1	1	(3)	2	(3)	582	1	1,240	2				
\$6,700.00 to \$6,799.99.....	1,667	1	...	..	1	(3)	558	1	1,108	1		
\$6,800.00 to \$6,899.99.....	1,514	1	...	..	4	(3)	477	1	1,033	1		
\$6,900.00 to \$6,999.99.....	1,413	1	...	..	1	(3)	479	1	933	1		
\$7,000.00 and over.....	5,501	2	...	..	...	..	1,670	2	3,831	5		
Total.....	254,690	100	73,434	100	39,560	100	67,672	100	74,024	100				
Average family benefit.....	\$3,582		\$2,227		\$3,479		\$3,435		\$5,115					

¹ Includes employees with a divorced spouse(s) (but no spouse) on the rolls.

² Excludes divorced spouse annuities.

³ Less than 0.5 percent.

NOTE.--Data exclude families where a spouse annuity was in current-payment status but the employee annuity was being temporarily withheld on December 31, 2020. Under the railroad retirement formulas, the highest amount that could be paid to an employee alone who began work on January 1 of the year (s)he attained age 22 and retired at age 65 in December 2020, was \$5,589 if a supplemental annuity was also payable and \$5,546 if not. If the employee had a spouse eligible for an annuity, the corresponding family maximums were \$8,240 and \$8,197, respectively. Employees retiring at a later age or beginning work earlier could be entitled to higher benefits.

Table B17.--Spouse and divorced spouse annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021, by type and amount

Amount of annuity	Spouse annuities												
	All annuities		Total		Beginning at full retirement age ¹ or older		Beginning before full retirement age ¹				Divorced spouse annuities		
	Number	Percent	Number	Percent	Number	Percent	Full		Reduced		Number	Percent	
						Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2021													
Less than \$50.00.....	4,200	3	4,114	3	1,076	6	7	(2)	3,031	7	86	2	
\$50.00 to \$99.99.....	6,191	4	6,071	4	1,561	8	13	(2)	4,497	11	120	2	
\$100.00 to \$149.99.....	4,698	3	4,560	3	1,247	7	26	(2)	3,287	8	138	3	
\$150.00 to \$199.99.....	4,354	3	4,164	3	1,000	5	97	(2)	3,067	8	190	4	
\$200.00 to \$249.99.....	4,063	3	3,847	3	935	5	253	(2)	2,659	7	216	4	
\$250.00 to \$299.99.....	3,765	3	3,569	3	887	5	506	1	2,176	5	196	4	
\$300.00 to \$349.99.....	3,511	2	3,294	2	796	4	769	1	1,729	4	217	4	
\$350.00 to \$399.99.....	3,660	3	3,477	2	756	4	1,352	2	1,369	3	183	4	
\$400.00 to \$499.99.....	7,379	5	7,060	5	1,312	7	3,899	5	1,849	5	319	6	
\$500.00 to \$599.99.....	6,506	5	6,266	4	1,129	6	3,958	5	1,179	3	240	5	
\$600.00 to \$699.99.....	5,720	4	5,485	4	998	5	3,348	4	1,139	3	235	5	
\$700.00 to \$799.99.....	5,406	4	4,961	4	801	4	2,547	3	1,613	4	445	9	
\$800.00 to \$899.99.....	5,460	4	4,790	3	657	4	1,854	2	2,279	6	670	13	
\$900.00 to \$999.99.....	5,100	4	4,513	3	672	4	1,220	2	2,621	6	587	12	
\$1,000.00 to \$1,099.99.....	4,516	3	4,174	3	588	3	967	1	2,619	6	342	7	
\$1,100.00 to \$1,199.99.....	4,030	3	3,708	3	518	3	941	1	2,249	6	322	6	
\$1,200.00 to \$1,299.99.....	3,663	3	3,379	2	621	3	1,184	1	1,574	4	284	6	
\$1,300.00 to \$1,399.99.....	3,548	2	3,360	2	586	3	1,827	2	947	2	188	4	
\$1,400.00 to \$1,499.99.....	3,947	3	3,883	3	466	3	2,940	4	477	1	64	1	
\$1,500.00 to \$1,549.99.....	2,608	2	2,604	2	240	1	2,209	3	155	(2)	4	(2)	
\$1,550.00 to \$1,599.99.....	2,960	2	2,959	2	204	1	2,674	3	81	(2)	1	(2)	
\$1,600.00 to \$1,649.99.....	3,337	2	3,337	2	205	1	3,070	4	62	(2)	...	..
\$1,650.00 to \$1,699.99.....	3,518	2	3,518	3	148	1	3,324	4	46	(2)	...	..
\$1,700.00 to \$1,749.99.....	3,686	3	3,686	3	135	1	3,522	4	29	(2)	...	..
\$1,750.00 to \$1,799.99.....	3,608	2	3,608	3	132	1	3,454	4	22	(2)	...	..
\$1,800.00 to \$1,899.99.....	7,554	5	7,554	5	216	1	7,311	9	27	(2)	...	..
\$1,900.00 to \$1,999.99.....	7,133	5	7,133	5	189	1	6,936	9	8	(2)	...	..
\$2,000.00 to \$2,099.99.....	6,461	4	6,461	5	114	1	6,342	8	5	(2)	...	..
\$2,100.00 to \$2,199.99.....	5,444	4	5,444	4	103	1	5,340	7	1	(2)	...	..
\$2,200.00 to \$2,299.99.....	4,093	3	4,093	3	53	(2)	4,038	5	2	(2)	...	..
\$2,300.00 and over.....	4,270	3	4,270	3	137	1	4,133	5	...	..	...	..
Total.....	144,389	100	139,342	100	18,482	100	80,061	100	40,799	100	5,047	100	
Average annuity.....	\$1,108		\$1,122		\$649		\$1,535		\$526		\$719		

See footnotes at end of table.

Table B17.--Spouse and divorced spouse annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021, by type and amount - Continued

Amount of annuity	Spouse annuities											
	All annuities		Total		Beginning at full retirement age ¹ or older		Beginning before full retirement age ¹				Divorced spouse annuities	
	Number	Percent	Number	Percent	Number	Percent	Full		Reduced		Number	Percent
AWARDED IN FISCAL YEAR 2021												
Less than \$50.00.....	183	2	146	2	70	4	2	(2)	74	4	37	7
\$50.00 to \$99.99.....	339	4	328	5	141	9	2	(2)	185	9	11	2
\$100.00 to \$149.99.....	245	3	236	3	97	6	1	(2)	138	7	9	2
\$150.00 to \$199.99.....	232	3	220	3	84	5	5	(2)	131	6	12	2
\$200.00 to \$249.99.....	237	3	216	3	83	5	24	1	109	5	21	4
\$250.00 to \$299.99.....	232	3	217	3	74	5	49	1	94	4	15	3
\$300.00 to \$349.99.....	254	3	238	3	81	5	81	2	76	4	16	3
\$350.00 to \$399.99.....	249	3	233	3	63	4	97	3	73	3	16	3
\$400.00 to \$499.99.....	398	5	365	5	122	8	145	4	98	5	33	6
\$500.00 to \$599.99.....	277	4	254	4	98	6	101	3	55	3	23	4
\$600.00 to \$699.99.....	236	3	217	3	80	5	85	3	52	2	19	3
\$700.00 to \$799.99.....	298	4	251	4	73	5	87	3	91	4	47	9
\$800.00 to \$899.99.....	334	4	267	4	45	3	84	2	138	7	67	12
\$900.00 to \$999.99.....	330	4	291	4	54	3	81	2	156	7	39	7
\$1,000.00 to \$1,099.99.....	323	4	286	4	61	4	35	1	190	9	37	7
\$1,100.00 to \$1,199.99.....	285	4	235	3	54	3	51	2	130	6	50	9
\$1,200.00 to \$1,299.99.....	273	4	232	3	63	4	53	2	116	5	41	8
\$1,300.00 to \$1,399.99.....	208	3	178	3	35	2	60	2	83	4	30	6
\$1,400.00 to \$1,499.99.....	200	3	181	3	42	3	80	2	59	3	19	3
\$1,500.00 to \$1,599.99.....	192	3	190	3	40	3	114	3	36	2	2	(2)
\$1,600.00 to \$1,699.99.....	227	3	227	3	33	2	178	5	16	1	...	..
\$1,700.00 to \$1,799.99.....	223	3	223	3	14	1	200	6	9	(2)	...	..
\$1,800.00 to \$1,899.99.....	242	3	242	3	13	1	227	7	2	(2)	...	..
\$1,900.00 to \$1,999.99.....	254	3	254	4	16	1	238	7	...	..	...	..
\$2,000.00 to \$2,099.99.....	281	4	281	4	9	1	272	8	...	..	...	..
\$2,100.00 to \$2,199.99.....	246	3	246	3	11	1	234	7	1	(2)	...	..
\$2,200.00 to \$2,299.99.....	267	4	267	4	4	(2)	262	8	1	(2)	...	..
\$2,300.00 to \$2,399.99.....	221	3	221	3	5	(2)	216	6	...	..	...	..
\$2,400.00 to \$2,499.99.....	137	2	137	2	3	(2)	134	4	...	..	...	..
\$2,500.00 and over.....	168	2	168	2	5	(2)	163	5	...	..	...	..
Total.....	7,591	100	7,047	100	1,573	100	3,361	100	2,113	100	544	100
Average annuity.....	\$1,090		\$1,116		\$651		\$1,619		\$660		\$757	

¹ Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

² Less than 0.5 percent.

Table B18.--Components of spouse and divorced spouse annuities in current-payment status on December 31, 2020, and awarded in calendar year 2020, by amount

Amount of component	Net tier I		Vested dual RR-SS benefit		Total tier II		Social security benefit	
	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON DECEMBER 31, 2020								
Average, non-zero cases...	\$983		.....		\$506		\$1,339	
Less than \$50.00	1,645	2	.....	...	5,718	4	4	(1)
\$50.00 to \$99.99	1,526	2	.....	...	9,357	7	35	(1)
\$100.00 to \$149.99.....	1,588	2	.....	...	7,071	5	117	(1)
\$150.00 to \$199.99.....	1,635	2	.....	...	6,776	5	241	(1)
\$200.00 to \$249.99.....	1,630	2	.....	...	6,335	4	344	1
\$250.00 to \$299.99.....	1,559	2	.....	...	5,609	4	470	1
\$300.00 to \$349.99.....	1,471	2	.....	...	5,504	4	548	1
\$350.00 to \$399.99.....	1,383	1	.....	...	6,601	5	589	1
\$400.00 to \$499.99.....	2,366	2	.....	...	17,534	12	1,267	2
\$500.00 to \$599.99.....	2,202	2	.....	...	19,183	14	1,477	2
\$600.00 to \$699.99.....	3,809	4	.....	...	17,293	12	2,671	5
\$700.00 to \$799.99.....	6,416	7	.....	...	14,079	10	3,339	6
\$800.00 to \$899.99.....	5,079	5	.....	...	10,313	7	4,050	7
\$900.00 to \$999.99.....	4,937	5	.....	...	4,976	4	4,110	7
\$1,000.00 to \$1,049.99.....	2,622	3	.....	...	807	1	1,989	3
\$1,050.00 to \$1,099.99.....	3,609	4	.....	...	430	(1)	1,981	3
\$1,100.00 to \$1,149.99.....	7,815	8	.....	...	267	(1)	1,901	3
\$1,150.00 to \$1,199.99.....	8,986	9	.....	...	177	(1)	1,894	3
\$1,200.00 to \$1,299.99.....	17,610	18	.....	...	328	(1)	3,659	6
\$1,300.00 to \$1,399.99.....	13,442	14	.....	...	412	(1)	3,442	6
\$1,400.00 to \$1,499.99.....	5,033	5	.....	...	447	(1)	3,394	6
\$1,500.00 to \$1,599.99.....	907	1	.....	...	526	(1)	3,164	5
\$1,600.00 to \$1,699.99.....	1	(1)	.....	...	473	(1)	2,925	5
\$1,700.00 to \$1,799.99.....	1	(1)	.....	...	397	(1)	2,852	5
\$1,800.00 to \$1,899.99.....	.....	...	.....	...	335	(1)	2,350	4
\$1,900.00 to \$1,999.99.....	1	(1)	.....	...	248	(1)	1,995	3
\$2,000.00 to \$2,099.99.....	.....	...	.....	...	193	(1)	1,604	3
\$2,100.00 to \$2,199.99.....	.....	...	.....	...	169	(1)	1,372	2
\$2,200.00 to \$2,299.99.....	.....	...	.....	...	75	(1)	1,384	2
\$2,300.00 to \$2,399.99.....	.....	...	.....	...	48	(1)	1,015	2
\$2,400.00 to \$2,499.99.....	.....	...	.....	...	12	(1)	825	1
\$2,500.00 and over .....	.....	...	.....	...	6	(1)	2,244	4
Total, non-zero cases.....	97,273	100	.....	...	141,699	100	59,252	100
Zero cases.....	49,710	...	.....	...	5,301	...	.....	...
Grand total.....	146,983	...	.....	...	147,000	...	59,252	...

See footnote at end of table.

**Table B18.--Components of spouse and divorced spouse annuities in current-payment status on
December 31, 2020, and awarded in calendar year 2020, by amount - Continued**

Amount of component	Net tier I		Total tier II		Social security benefit	
	Number	Percent	Number	Percent	Number	Percent
AWARDED IN 2020						
Average, non-zero cases...	\$1,020		\$531		\$1,349	
Less than \$60.00	103	2	263	3	1	(1)
\$60.00 to \$99.99	80	1	549	7	1	(1)
\$100.00 to \$149.99.....	104	2	487	6	8	(1)
\$150.00 to \$199.99.....	97	2	399	5	9	(1)
\$200.00 to \$299.99.....	202	3	845	11	35	1
\$300.00 to \$399.99.....	168	3	650	8	55	2
\$400.00 to \$499.99.....	179	3	539	7	62	2
\$500.00 to \$549.99.....	75	1	346	4	38	1
\$550.00 to \$599.99.....	71	1	343	4	41	1
\$600.00 to \$649.99.....	94	1	409	5	46	1
\$650.00 to \$699.99.....	138	2	391	5	80	3
\$700.00 to \$749.99.....	142	2	531	7	77	2
\$750.00 to \$799.99.....	183	3	396	5	102	3
\$800.00 to \$849.99.....	196	3	327	4	117	4
\$850.00 to \$899.99.....	183	3	376	5	121	4
\$900.00 to \$999.99.....	357	6	650	8	246	8
\$1,000.00 to \$1,099.99.....	358	6	239	3	217	7
\$1,100.00 to \$1,199.99.....	781	12	82	1	183	6
\$1,200.00 to \$1,299.99.....	1,022	16	26	(1)	197	6
\$1,300.00 to \$1,399.99.....	886	14	15	(1)	157	5
\$1,400.00 to \$1,499.99.....	638	10	10	(1)	175	6
\$1,500.00 to \$1,599.99.....	275	4	12	(1)	170	5
\$1,600.00 to \$1,699.99.....	1	(1)	8	(1)	115	4
\$1,700.00 to \$1,799.99.....	.....	...	4	(1)	150	5
\$1,800.00 to \$1,899.99.....	.....	...	8	(1)	131	4
\$1,900.00 to \$1,999.99.....	.....	...	11	(1)	95	3
\$2,000.00 to \$2,099.99.....	.....	...	3	(1)	76	2
\$2,100.00 to \$2,199.99.....	.....	...	10	(1)	78	3
\$2,200.00 to \$2,299.99.....	.....	...	6	(1)	78	3
\$2,300.00 to \$2,399.99.....	.....	...	4	(1)	60	2
\$2,400.00 to \$2,499.99.....	.....	...	1	(1)	49	2
\$2,500.00 and over .....	.....	...	5	(1)	139	4
Total, non-zero cases.....	6,333	100	7,945	100	3,109	100
Zero cases.....	2,193	...	582	...	.....	...
Grand total.....	8,526	...	8,527	...	3,109	...

¹ Less than 0.5 percent.

NOTE.--Component data based on cases where record is available.

Table B19.--Spouse and divorced spouse annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021, by type and component

Component	Spouse annuities											
	All annuities		Total		Beginning at full retirement age ¹ or older		Beginning before full retirement age ¹				Divorced spouse annuities	
	Number	Average	Number	Average	Number	Average	Full		Reduced		Number	Average
IN CURRENT- PAYMENT STATUS ON SEPTEMBER 30, 2021												
Total, railroad.....	144,389	\$1,108	139,342	\$1,122	18,482	\$649	² 80,061	\$1,535	40,799	\$526	³ 5,047	\$719
Tier I, net⁴.....	94,810	989	89,764	1,004	7,848	594	63,346	1,147	18,570	690	5,046	728
Gross.....	144,377	1,162	139,330	1,160	18,479	1,107	80,060	1,232	40,791	1,045	5,047	1,196
Offset for social security or railroad retirement benefits....	69,321	918	67,238	924	16,046	983	24,053	1,080	27,139	752	2,083	719
Tier II, total⁵.....	139,256	512	139,256	512	18,443	409	80,061	681	40,752	226	.....	...
1981 law.....	139,254	512	139,254	512	18,443	409	80,059	681	40,752	226	.....	...
Prior law.....	2	289	2	289	.....	...	2	289	.....	...	.....	...
Vested dual railroad retirement-social security benefit.....	.....	...	.....	...	.....	...	.....	...	.....	...	.....	...
Total reduction for age⁶.....	43,952	269	40,597	270	.....	...	.....	...	40,597	270	3,355	258
Social security benefit.....	58,981	1,361	56,934	1,384	14,372	1,400	19,087	1,482	23,475	1,295	2,047	719
Primary.....	54,702	1,351	52,863	1,373	13,129	1,386	17,849	1,467	21,885	1,290	1,839	718
Auxiliary.....	4,279	1,485	4,071	1,524	1,243	1,550	1,238	1,705	1,590	1,362	208	731

See footnotes at end of table.

Table B19.--Spouse and divorced spouse annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021, by type and component - Continued

Component	Spouse annuities											
	All annuities		Total		Beginning at full retirement age ¹ or older		Beginning before full retirement age ¹				Divorced spouse annuities	
	Number	Average	Number	Average	Number	Average	Full		Reduced		Number	Average
AWARDED IN FISCAL YEAR 2021												
Total, railroad.....	7,591	\$1,090	7,047	\$1,116	1,573	\$651	⁷ 3,361	\$1,619	2,113	\$660	⁸ 544	\$757
Tier I, net⁹.....	5,624	1,015	5,105	1,034	664	646	3,105	1,223	1,336	789	519	819
Gross.....	7,589	1,221	7,045	1,220	1,572	1,162	3,360	1,301	2,113	1,136	544	1,234
Offset for social security or railroad retirement benefits....	3,048	968	2,858	978	1,345	1,039	545	1,055	968	849	190	828
Tier II⁵.....	7,036	521	7,036	521	1,565	409	3,360	753	2,111	236	.....	...
Total reduction for age⁶.....	2,431	297	2,102	301	.....	...	.....	...	2,102	301	329	270
Social security benefit.....	2,769	1,363	2,580	1,397	1,242	1,493	445	1,225	893	1,350	189	888
Primary.....	1,147	1,261	1,077	1,290	590	1,344	230	1,179	257	1,266	70	817
Auxiliary.....	1,622	1,434	1,503	1,474	652	1,628	215	1,275	636	1,384	119	930

¹ Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

² Includes 78,776 annuities beginning at ages 60 to under full retirement age to spouses of 30-year employees and 1,285 to spouses with minor or disabled children in their care.

³ Includes 1,692 full and 3,355 reduced annuities.

⁴ Net amount reflects offsets for 5,754 spouses and divorced spouses who were also receiving an employee annuity.

⁵ Tier II amounts reflect restorations of tier I amounts for spouses receiving employee annuities.

⁶ Sum of tier I, tier II, and vested dual benefit age reductions.

⁷ Includes 3,186 annuities beginning at ages 60 to under full retirement age to spouses of 30-year employees and 175 to spouses with minor or disabled children in their care.

⁸ Includes 213 full and 331 reduced annuities.

⁹ Net amount reflects offsets for 127 spouses and divorced spouses who were also receiving an employee annuity.

NOTE.--Detail will not produce overall average annuity amounts as deductions for work and other adjustments are not reflected. Component data based on cases where record is available. There were no cases awarded during the fiscal year that were computed under the social security minimum guaranty and there are three cases in current payment status.

**Table B20.--Spouse and divorced spouse annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021,
by type of annuity and age of annuitant**

Age of annuitant ²	Spouse annuities											
	All annuities		Total		Beginning at full retirement age ¹ or older		Beginning before full retirement age ¹				Divorced spouse annuities	
	Number	Percent	Number	Percent	Number	Percent	Full		Reduced		Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2021												
Under 60	767	1	767	1	.....	..	767	1	.....	..	.....	..
60 to 61	4,961	3	4,961	4	.....	..	4,958	6	3	(3)	.....	..
62 to 64	15,865	11	15,396	11	.....	..	11,856	15	3,540	9	469	9
Over 64, under full retirement age	8,693	6	8,314	6	.....	..	5,723	7	2,591	6	379	8
Full retirement age to 69	33,335	23	31,761	23	3,379	18	19,123	24	9,259	23	1,574	31
70 to 74	40,275	28	38,830	28	6,236	34	21,549	27	11,045	27	1,445	29
75 to 79	22,554	16	21,825	16	4,274	23	10,811	14	6,740	17	729	14
80 to 84	11,411	8	11,100	8	2,701	15	3,720	5	4,679	11	311	6
85 to 89	4,855	3	4,743	3	1,365	7	1,185	1	2,193	5	112	2
90 to 94	1,480	1	1,452	1	442	2	313	(3)	697	2	28	1
95 to 99	184	(3)	184	(3)	81	(3)	52	(3)	51	(3)	.....	..
100 and older	9	(3)	9	(3)	4	(3)	4	(3)	1	(3)	.....	..
Total	144,389	100	139,342	100	18,482	100	80,061	100	40,799	100	5,047	100
Average age	71.8		71.7		75.9		70.1		73.3		71.4	

See footnotes at end of table.

**Table B20.--Spouse and divorced spouse annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021,
by type of annuity and age of annuitant - Continued**

Age of annuitant ²	Spouse annuities												
	All annuities		Total		Beginning at full retirement age ¹ or older		Beginning before full retirement age ¹				Divorced spouse annuities ⁵		
	Number	Percent	Number	Percent	Number	Percent	Full		Reduced ⁴		Number	Percent	
						Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2021													
Under 60.....	160	2	160	2	.....	..	160	5	.....	..	.....	..	..
60 to 61.....	2,622	35	2,622	37	.....	..	2,619	78	3	(³)	.....	..	..
62 to 64.....	2,311	30	2,073	29	.....	..	479	14	1,594	75	238	44	..
Over 64, under full retirement age	707	9	618	9	.....	..	103	3	515	24	89	16	..
Full retirement age to 69.....	1,298	17	1,129	16	1,129	72	.....	..	.....	..	169	31	..
70 to 74.....	369	5	335	5	335	21	.....	..	.....	..	34	6	..
75 to 79.....	86	1	76	1	75	5	.....	..	1	(³)	10	2	..
80 to 84.....	30	(³)	27	(³)	27	2	.....	..	.....	..	3	1	..
85 to 89.....	6	(³)	5	(³)	5	(³)	.....	..	.....	..	1	(³)	..
90 to 94.....	2	(³)	2	(³)	2	(³)	.....	..	.....	..	.....	..	..
95 to 99.....	.....	..	.....	..	.....	..	.....	..	.....	..	.....	..	..
100 and older.....	.....	..	.....	..	.....	..	.....	..	.....	..	.....	..	..
Total.....	7,591	100	7,047	100	1,573	100	3,361	100	2,113	100	544	100	..
Average age.....	63.4		63.3		69.1		60.4		63.5		65.5		

¹ Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

² Age at end of fiscal year 2021 for annuities in current-payment status, and age on beginning date for annuities awarded in year.

³ Less than 0.5 percent.

⁴ Includes one reduced age spouse annuity previously awarded as a reduced age divorced spouse annuity.

⁵ Includes four full or reduced age spouse annuities that have been converted to divorced spouse reduced age annuities.

Table B21.--Survivor annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021, by type of beneficiary and amount

Amount of annuity	Children													
	Aged widow(er)s		Disabled widow(er)s ¹		Widowed mothers and fathers		Remarried widow(er)s		Divorced widow(er)s		Under age 18 and students aged 18 to 19		Disabled, aged 18 and older	
	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2021														
Less than \$100.00.....	1,378	2	27	1	..	..	92	4	177	2	5	(2)	127	2
\$100.00 to \$199.99.....	1,364	2	46	2	1	(2)	88	4	266	3	5	(2)	125	2
\$200.00 to \$299.99.....	1,299	2	40	1	3	1	91	4	331	3	1	(2)	87	2
\$300.00 to \$399.99.....	1,264	2	48	2	2	(2)	90	4	359	4	2	(2)	112	2
\$400.00 to \$499.99.....	1,314	2	50	2	1	(2)	77	3	429	4	2	(2)	149	3
\$500.00 to \$599.99.....	1,388	2	69	2	5	1	81	3	447	5	10	1	210	4
\$600.00 to \$699.99.....	1,496	2	79	3	5	1	85	4	457	5	38	2	208	4
\$700.00 to \$799.99.....	1,735	2	81	3	3	1	75	3	455	5	24	1	216	4
\$800.00 to \$899.99.....	1,800	2	105	3	6	1	75	3	482	5	34	2	328	6
\$900.00 to \$999.99.....	1,823	2	146	5	6	1	86	4	532	5	72	4	439	8
\$1,000.00 to \$1,099.99.....	1,929	3	131	4	11	2	79	3	451	5	67	4	577	10
\$1,100.00 to \$1,149.99.....	1,038	1	75	2	6	1	40	2	219	2	59	3	282	5
\$1,150.00 to \$1,199.99.....	1,022	1	63	2	6	1	59	2	218	2	43	2	256	4
\$1,200.00 to \$1,249.99.....	979	1	79	3	13	2	61	3	225	2	63	4	242	4
\$1,250.00 to \$1,299.99.....	1,064	1	85	3	7	1	66	3	219	2	67	4	244	4
\$1,300.00 to \$1,349.99.....	1,060	1	97	3	11	2	84	3	208	2	66	4	221	4
\$1,350.00 to \$1,399.99.....	1,088	1	91	3	14	2	68	3	239	2	64	4	224	4
\$1,400.00 to \$1,499.99.....	2,133	3	195	6	21	4	141	6	430	4	140	8	442	8
\$1,500.00 to \$1,599.99.....	2,472	3	209	7	27	5	181	8	457	5	169	10	373	7
\$1,600.00 to \$1,699.99.....	2,639	3	226	7	41	7	187	8	479	5	145	8	245	4
\$1,700.00 to \$1,799.99.....	2,832	4	200	7	37	6	142	6	437	4	141	8	188	3
\$1,800.00 to \$1,899.99.....	3,555	5	198	7	26	4	168	7	429	4	144	8	122	2
\$1,900.00 to \$1,999.99.....	3,955	5	154	5	42	7	99	4	391	4	121	7	98	2
\$2,000.00 to \$2,099.99.....	3,792	5	98	3	29	5	69	3	306	3	91	5	66	1
\$2,100.00 to \$2,299.99.....	6,948	9	196	6	71	12	74	3	515	5	105	6	95	2
\$2,300.00 to \$2,499.99.....	5,996	8	128	4	44	8	38	2	328	3	61	3	24	(2)
\$2,500.00 to \$2,699.99.....	4,577	6	52	2	44	8	14	1	193	2	18	1	7	(2)
\$2,700.00 to \$2,899.99.....	3,571	5	38	1	27	5	2	(2)	50	1	2	(2)	2	(2)
\$2,900.00 to \$3,099.99.....	2,987	4	20	1	27	5	..	..	10		1	(2)	..	..
\$3,100.00 to \$3,299.99.....	2,421	3	11	(2)	19	3	1	(2)	2		..	..	..	..
\$3,300.00 to \$3,499.99.....	1,865	2	3	(2)	11	2	..	..	2		..	..	..	..
\$3,500.00 and over.....	4,027	5	3	(2)	17	3	..	..	3		..	..	..	..
Total.....	76,811	100	3,043	100	583	100	2,413	100	9,746	100	1,760	100	5,709	100
Average annuity.....	\$1,904		\$1,472		\$2,049		\$1,223		\$1,237		\$1,560		\$1,136	

See footnotes at end of table.

Table B21.--Survivor annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021, by type of beneficiary and amount - Continued

Amount of annuity	Children													
	Aged widow(er)s		Disabled widow(er)s ¹		Widowed mothers and fathers		Remarried widow(er)s		Divorced widow(er)s		Under age 18 and students aged 18 to 19		Disabled, aged 18 and older	
	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2021														
Less than \$100.00.....	40	1	..	..	8	7	3	3	19	2	3	1	..	..
\$100.00 to \$199.99.....	27	(2)	3	3	..	..	2	2	16	2	1	(2)	1	1
\$200.00 to \$299.99.....	29	1	..	..	1	1	2	2	12	2	..	..	..	..
\$300.00 to \$399.99.....	47	1	..	..	1	1	2	2	18	2	2	1	1	1
\$400.00 to \$499.99.....	56	1	1	1	..	..	5	5	25	3	..	..	..	..
\$500.00 to \$599.99.....	67	1	2	2	1	1	3	3	22	3	7	2	5	5
\$600.00 to \$699.99.....	70	1	..	..	..	..	4	4	38	5	8	2	1	1
\$700.00 to \$799.99.....	82	1	1	1	1	1	2	2	32	4	5	1	2	2
\$800.00 to \$899.99.....	106	2	2	2	..	..	6	7	34	4	8	2	5	5
\$900.00 to \$999.99.....	89	2	2	2	2	2	2	2	52	7	14	4	1	1
\$1,000.00 to \$1,099.99.....	126	2	4	4	2	2	..	..	40	5	11	3	7	7
\$1,100.00 to \$1,199.99.....	152	3	2	2	1	1	8	9	32	4	10	3	5	5
\$1,200.00 to \$1,299.99.....	137	2	1	1	4	3	1	1	38	5	22	6	5	5
\$1,300.00 to \$1,399.99.....	178	3	2	2	3	3	2	2	25	3	25	7	7	7
\$1,400.00 to \$1,499.99.....	156	3	3	3	2	2	4	4	39	5	32	9	4	4
\$1,500.00 to \$1,599.99.....	132	2	8	9	5	4	3	3	33	4	27	7	13	13
\$1,600.00 to \$1,699.99.....	147	3	3	3	4	3	1	1	20	3	26	7	12	12
\$1,700.00 to \$1,799.99.....	149	3	10	11	4	3	5	5	33	4	33	9	13	13
\$1,800.00 to \$1,899.99.....	145	3	6	7	2	2	6	7	31	4	22	6	4	4
\$1,900.00 to \$1,999.99.....	123	2	5	5	8	7	5	5	38	5	27	7	6	6
\$2,000.00 to \$2,099.99.....	144	3	1	1	8	7	5	5	26	3	15	4	3	3
\$2,100.00 to \$2,199.99.....	174	3	6	7	4	3	3	3	34	4	22	6	5	5
\$2,200.00 to \$2,399.99.....	356	6	8	9	11	9	11	12	49	6	24	7	2	2
\$2,400.00 to \$2,599.99.....	364	6	7	8	9	8	6	7	47	6	16	4	1	1
\$2,600.00 to \$2,799.99.....	363	6	7	8	11	9	1	1	15	2	5	1	..	..
\$2,800.00 to \$2,999.99.....	374	7	1	1	4	3	..	..	10	1	2	1	1	1
\$3,000.00 to \$3,199.99.....	348	6	4	4	8	7	..	..	1	(2)	..	..	..	..
\$3,200.00 to \$3,399.99.....	383	7	1	1	4	3	..	..	1	(2)	..	..	..	..
\$3,400.00 to \$3,599.99.....	301	5	1	1	4	3	..	..	..	..	..	..	..	..
\$3,600.00 to \$3,699.99.....	129	2	1	1	2	2	..	..	1	(2)	..	..	..	..
\$3,700.00 to \$3,799.99.....	139	2	..	..	1	1	..	..	..	..	..	..	..	..
\$3,800.00 to \$3,999.99.....	210	4	..	..	1	1	..	..	..	..	..	..	..	..
\$4,000.00 and over.....	409	7	..	..	1	1	..	..	..	..	..	..	..	..
Total.....	5,752	100	92	100	117	100	92	100	781	100	367	100	104	100
Average annuity.....	\$2,429		\$1,874		\$2,090		\$1,418		\$1,393		\$1,619		\$1,479	

¹ Average reductions for age in these annuities, which are initially awarded at ages 50-59, were \$514 for those in current-payment status and \$627 for those awarded in fiscal year 2021. Annuities in current-payment status include 1,986 now payable as aged widow(er)s' annuities.

² Less than 0.5 percent.

NOTE.--Data exclude annuities to parents (11 in current-payment status averaging \$1,039 and two awarded in the year averaging \$1,103), and 433 annuities to widow(er)s temporarily being paid at spouse rates pending final adjudication of survivor annuities.

Table B22.--Components of survivor annuities in current-payment status on December 31, 2020, and awarded in calendar year 2020, by type of beneficiary and amount

Amount of component	Widow(er)s						Other survivors				
	Net tier I		Vested dual RR-SS benefit		Total tier II		Net tier I		Total tier II		
	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	
IN CURRENT-PAYMENT STATUS ON DECEMBER 31, 2020											
Less than \$50.00.	507	1	10	38	3,468	6	22	(1)	468	10	
\$50.00 to \$99.99.	563	1	7	27	3,712	6	20	(1)	572	13	
\$100.00 to \$149.99.	628	1	6	23	5,238	9	26	(1)	579	13	
\$150.00 to \$199.99.	729	1	3	12	4,782	8	35	1	445	10	
\$200.00 to \$249.99.	652	1	....	..	4,462	8	39	1	359	8
\$250.00 to \$299.99.	754	1	....	..	3,935	7	30	1	285	6
\$300.00 to \$349.99.	823	1	....	..	3,720	6	46	1	187	4
\$350.00 to \$399.99.	889	1	....	..	3,540	6	56	1	182	4
\$400.00 to \$449.99.	946	2	....	..	3,185	5	59	1	145	3
\$450.00 to \$499.99.	948	2	....	..	2,748	5	66	1	143	3
\$500.00 to \$599.99.	2,031	3	....	..	4,170	7	128	2	211	5
\$600.00 to \$699.99.	2,057	3	....	..	3,538	6	164	3	197	4
\$700.00 to \$799.99.	2,122	3	....	..	2,980	5	163	3	131	3
\$800.00 to \$899.99.	2,046	3	....	..	2,493	4	235	5	128	3
\$900.00 to \$999.99.	2,171	4	....	..	1,840	3	215	4	117	3
\$1,000.00 to \$1,099.99.	2,000	3	....	..	1,443	2	267	5	78	2
\$1,100.00 to \$1,199.99.	2,154	3	....	..	1,030	2	250	5	67	2
\$1,200.00 to \$1,299.99.	2,278	4	....	..	753	1	312	6	58	1
\$1,300.00 to \$1,399.99.	2,680	4	....	..	484	1	340	7	36	1
\$1,400.00 to \$1,499.99.	3,195	5	....	..	364	1	319	6	27	1
\$1,500.00 to \$1,599.99.	5,051	8	....	..	232	(1)	407	8	24	1
\$1,600.00 to \$1,649.99.	2,530	4	....	..	105	(1)	200	4	6	(1)
\$1,650.00 to \$1,699.99.	2,422	4	....	..	78	(1)	192	4	4	(1)
\$1,700.00 to \$1,749.99.	2,185	4	....	..	44	(1)	151	3	1	(1)
\$1,750.00 to \$1,799.99.	1,898	3	....	..	39	(1)	163	3	3	(1)
\$1,800.00 to \$1,899.99.	4,462	7	....	..	56	(1)	357	7	6	(1)
\$1,900.00 to \$1,999.99.	3,899	6	....	..	18	(1)	265	5	3	(1)
\$2,000.00 to \$2,099.99.	2,546	4	....	..	14	(1)	204	4	....	..
\$2,100.00 to \$2,199.99.	1,875	3	....	..	5	(1)	141	3	....	..
\$2,200.00 to \$2,299.99.	1,503	2	....	..	2	(1)	116	2	....	..
\$2,300.00 and over.	3,258	5	....	..	6	(1)	215	4	....	..
Total.	61,802	100	26	100	58,484	100	5,203	100	4,462	100	
Average amount.	\$1,380		\$79		\$438		\$1,389		\$353		

See footnote at end of table.

Table B22.--Components of survivor annuities in current-payment status on December 31, 2020, and awarded in calendar year 2020, by type of beneficiary and amount - Continued

Amount of component	Widow(er)s				Other survivors			
	Net tier I		Total tier II		Net tier I		Total tier II	
	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN 2020								
Less than \$50.00	47	1	51	1	1	(1)	74	18
\$50.00 to \$99.99	55	1	45	1	1	(1)	96	23
\$100.00 to \$199.99	112	2	167	3	1	(1)	150	36
\$200.00 to \$299.99	126	2	200	4	2	(1)	55	13
\$300.00 to \$399.99	149	3	254	5	1	(1)	24	6
\$400.00 to \$499.99	178	3	341	6	11	3	10	2
\$500.00 to \$599.99	174	3	376	7	3	1	3	1
\$600.00 to \$699.99	196	3	428	8	10	2	1	(1)
\$700.00 to \$799.99	200	3	493	9	8	2	3	1
\$800.00 to \$899.99	179	3	569	10	12	3	....	..
\$900.00 to \$999.99	169	3	521	10	9	2	....	..
\$1,000.00 to \$1,099.99	167	3	480	9	24	6	....	..
\$1,100.00 to \$1,199.99	174	3	395	7	30	7	....	..
\$1,200.00 to \$1,299.99	171	3	310	6	29	7	....	..
\$1,300.00 to \$1,399.99	169	3	238	4	47	11	....	..
\$1,400.00 to \$1,499.99	173	3	183	3	37	9	....	..
\$1,500.00 to \$1,599.99	299	5	149	3	36	9	....	..
\$1,600.00 to \$1,699.99	263	4	103	2	41	10	....	..
\$1,700.00 to \$1,799.99	246	4	58	1	25	6	....	..
\$1,800.00 to \$1,899.99	308	5	43	1	29	7	....	..
\$1,900.00 to \$1,949.99	225	4	17	(1)	12	3	....	..
\$1,950.00 to \$1,999.99	185	3	5	(1)	11	3	....	..
\$2,000.00 to \$2,049.99	163	3	8	(1)	8	2	....	..
\$2,050.00 to \$2,099.99	144	2	5	(1)	5	1	....	..
\$2,100.00 to \$2,149.99	154	3	2	(1)	8	2	....	..
\$2,150.00 to \$2,199.99	156	3	1	(1)	4	1	....	..
\$2,200.00 to \$2,299.99	319	5	1	(1)	7	2	....	..
\$2,300.00 to \$2,399.99	276	5	....	..	2	(1)	....	..
\$2,400.00 to \$2,499.99	241	4	1	(1)	....	..	....	..
\$2,500.00 to \$2,599.99	214	4	1	(1)	....	..	....	..
\$2,600.00 and over	235	4	2	(1)	....	..	....	..
Total	5,867	100	5,447	100	414	100	416	100
Average amount	\$1,547		\$874		\$1,427		\$147	

¹ Less than 0.5 percent.

NOTE.--Data for widow(er)s' annuities exclude 403 annuities temporarily being paid at spouse rates pending final adjudication of survivor annuities. Component data based on cases where record is available.

Table B23.--Survivor annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021, by type of beneficiary and component

Component	Total		Aged widow(er)s		Disabled widow(er)s		Widowed mothers (fathers)		Remarried widow(er)s		Divorced widow(er)s	
	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2021												
Total, railroad.	100,076	\$1,761	76,811	\$1,904	¹ 3,043	\$1,472	583	\$2,049	2,413	\$1,223	9,746	\$1,237
Tier I, net.	93,362	1,427	70,422	1,497	2,922	1,217	570	1,495	2,413	1,223	9,746	1,238
Gross.	100,068	1,958	76,804	2,004	3,043	2,055	583	1,540	2,413	1,969	9,746	2,112
Offset for social security benefit ²	37,899	513	27,913	528	1,332	460	34	539	962	518	5,863	498
Tier II, total.	87,706	491	76,632	533	3,041	303	583	596	.....	.....	.....	.....
Regular.	87,305	338	76,383	362	3,021	250	583	352	.....	.....	.....	.....
Additional ³	1,396	402	1,376	403	16	309	4	122	.....	.....	.....	.....
Increase for initial minimum amount ⁴	45,216	283	43,790	285	928	177	498	280	.....	.....	.....	.....
1981 law, total ⁵	85,174	501	75,885	536	2,955	308	583	596	.....	.....	.....	.....
Prior law, total.	2,532	143	747	189	86	153	.....	.....	.....	.....	.....	.....
Vested dual railroad retirement-social security benefit.	19	83	12	76	7	95	.....	.....	.....	.....	.....	.....
Total reduction for age ⁶	49,150	354	39,915	337	3,033	514	.....	.....	1,598	413	4,604	373
Social security benefit.	35,936	1,182	26,068	1,237	1,295	1,045	32	1,240	934	1,124	5,813	1,124
Children												
Component	Under age 18		Students aged 18-19		Aged 18 and older and disabled		Parents					
	Number	Average	Number	Average	Number	Average	Number	Average				
Total, railroad.	1,716	\$1,558	44	\$1,643	5,709	\$1,136	11	\$1,039				
Tier I, net.	1,711	1,448	44	1,488	5,523	1,043	11	742				
Gross.	1,715	1,481	44	1,523	5,709	1,207	11	1,830				
Offset for social security benefit ²	93	411	3	443	1,689	378	10	602				
Tier II, total.	1,716	114	44	156	5,679	128	11	297				
Regular.	1,714	114	44	156	5,549	131	11	297				
Additional ³. . . . .	.....	.....	.....	.....	.....	.....	.....	.....
1981 law, total ⁵	1,716	114	44	156	3,980	131	11	297				
Prior law, total. . . . .	.....	.....	.....	.....	1,699	122	.....	.....		
Social security benefit.	93	625	3	512	1,688	700	10	1,196				

See footnotes at end of table.

Table B23.--Survivor annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021, by type of beneficiary and component - Continued

Component	Total		Aged widow(er)s		Disabled widow(er)s		Widowed mothers (fathers)		Remarried widow(er)s		Divorced widow(er)s	
	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
AWARDED IN FISCAL YEAR 2021												
Total, railroad.	7,307	\$2,239	5,752	\$2,429	92	\$1,874	117	\$2,090	92	\$1,418	781	\$1,393
Tier I, net.	6,917	1,570	5,376	1,613	89	1,255	115	1,501	90	1,449	776	1,417
Gross.	7,305	2,152	5,750	2,193	92	2,307	117	1,528	92	2,283	781	2,299
Offset for social security benefit²	3,022	477	2,359	485	47	516	5	374	40	476	506	443
Tier II, total.	6,429	870	5,747	933	92	660	117	784	.....	.....	.....	.....
Regular.	6,429	435	5,747	460	92	352	117	385	.....	.....	.....	.....
Additional³	145	488	144	491	.....	.....	1	45	.....	.....	.....	.....
Increase for initial minimum amount⁴	5,869	455	5,660	459	92	308	117	390	.....	.....	.....	.....
Total reduction for age⁶	2,320	376	1,928	366	92	627	.....	.....	58	426	242	344
Social security benefit.	2,844	1,253	2,185	1,292	47	1,188	5	1,120	40	1,284	502	1,166

Children

Component	Under age 18		Students aged 18-19		Aged 18 and older and disabled		Parents	
	Number	Average	Number	Average	Number	Average	Number	Average
Total, railroad.	341	\$1,611	26	\$1,721	104	\$1,479	2	\$1,103
Tier I, net.	339	1,479	26	1,544	104	1,266	2	626
Gross.	341	1,517	26	1,544	104	1,504	2	1,909
Offset for social security benefit²	22	395	.....	.....	41	434	2	909
Tier II, total.	341	141	26	177	104	212	2	478
Regular.	341	141	26	177	104	212	2	478
Social security benefit.	22	610	.....	.....	41	600	2	1,283

¹ Includes 1,986 annuities now payable as aged widow(er)s' annuities.

² Includes offset for tier I portion of survivor's employee annuity.

³ Includes spouse minimum increase, conversion from 1937 Act increase, and restoration of tier I reduction for receipt of employee annuity.

⁴ Amount added to tier II component to raise widow(er)'s annuity to the initial minimum amount at award.

⁵ Tier II based on deceased employee's tier II amount.

⁶ Sum of tier I and 1981-law regular tier II age reductions.

NOTE.--Detail will not produce overall average annuity amounts as deductions for work and other adjustments are not reflected. Component data based on cases where record is available. Data exclude 433 annuities to widow(er)s temporarily being paid at spouse rates pending final adjudication of survivor annuities.

Table B24.--Survivor annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021, by type and age of annuitant

Age of annuitant ¹	Total ²		Aged widow(er)s		Disabled widow(er)s		Widowed mothers (fathers)		Remarried widow(er)s		Divorced widow(er)s		Children	
	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2021														
Under 10.....	326	(³)	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	326	4
10 to 17.....	1,389	1	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	1,389	19
18 to 21.....	64	(³)	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	⁴ 64	1
22 to 29.....	179	(³)	.....	.....	.....	.....	5	1	.....	.....	.....	.....	174	2
30 to 39.....	499	(³)	.....	.....	.....	.....	85	15	.....	.....	11	(³)	403	5
40 to 49.....	904	1	.....	.....	.....	.....	216	37	1	(³)	20	(³)	667	9
50 to 59.....	1,913	2	.....	.....	350	12	190	33	11	(³)	52	1	1,310	18
60 to 69.....	15,375	15	10,008	13	1,248	41	87	15	400	17	1,956	20	1,675	22
70 to 79.....	30,390	30	23,664	31	946	31	.....	.....	780	32	3,888	40	1,110	15
80 to 89.....	31,015	31	26,682	35	394	13	.....	.....	799	33	2,828	29	307	4
90 to 99.....	17,104	17	15,585	20	101	3	.....	.....	403	17	968	10	44	1
100 and older.....	918	1	872	1	4	(³)	.....	.....	19	1	23	(³)	.....	.....
Total.....	100,076	100	76,811	100	⁵3,043	100	583	100	2,413	100	9,746	100	7,469	100
Average age.....	78.1		81.5		70.6		49.5		80.1		77.7		49.1	

See footnotes at end of table.

Table B24.--Survivor annuities in current-payment status on September 30, 2021, and awarded in fiscal year 2021, by type and age of annuitant - Continued

Age of annuitant ¹	Total ²		Aged widow(er)s		Disabled widow(er)s		Widowed mothers (fathers)		Remarried widow(er)s		Divorced widow(er)s		Children		
	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	
AWARDED IN FISCAL YEAR 2021															
Under 10.....	77	1	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	77	16
10 to 17.....	273	4	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	⁶ 273	58
18 to 21.....	24	⁽³⁾	⁷ 24	5
22 to 29.....	17	⁽³⁾	17	4
30 to 39.....	42	1	.....	.....	.....	.....	20	17	.....	.....	5	1	.....	17	4
40 to 49.....	83	1	.....	.....	.....	.....	55	47	.....	.....	5	1	.....	23	5
50 to 59.....	179	2	.....	.....	92	100	40	34	4	4	15	2	.....	28	6
60 to 69.....	2,269	31	1,848	32	.....	.....	2	2	55	60	353	45	.....	11	2
70 to 79.....	2,476	34	2,166	38	.....	.....	.....	.....	29	32	280	36	.....	1	⁽³⁾
80 to 89.....	1,612	22	1,493	26	.....	.....	.....	.....	4	4	115	15	.....	.....	.....
90 and older.....	255	3	245	4	.....	.....	.....	.....	.....	.....	8	1	.....	.....	.....
Total.....	7,307	100	5,752	100	92	100	117	100	92	100	781	100	471	100	
Average age.....	70.1		74.9		54.7		47.0		67.7		71.0		19.7		

¹ Age at end of fiscal year 2021 for annuities in current-payment status at end of year, and age on beginning date for annuities awarded in year.

² Includes annuities to parents.

³ Less than 0.5 percent.

⁴ Includes 44 annuities to full-time students and 19 to disabled children. There was one child who recently turned 18 whose continued qualification was under review.

⁵ Includes 1,986 annuities now payable as aged widow(er)s' annuities.

⁶ Includes nine annuities to full-time students.

⁷ Includes 17 annuities to full-time students and one to a disabled child.

NOTE.--Current-payment status data exclude 433 annuities to widow(er)s temporarily being paid at spouse rates pending final adjudication of survivor annuities.

Table B25.--Survivor family benefits in current-payment status on December 31, 2020, by family composition and amount

Family amount	Family members on rolls												
	Aged or disabled widow(er)		Widowed mother or father and-- ¹			Remarried or divorced widow(er)		Two or more widow(er)s ²		Children only			Parent ³
	Without children	With children	1 child	2 children	3 or more children	Without children	With children	Without children	With children	1 child	2 children	3 or more children	
Less than \$100.00	1,492	...	...	...	...	238	...	1	...	104	2	...	2
\$100.00 to \$199.99	1,462	...	...	...	...	303	...	...	1	130	...	...	...
\$200.00 to \$299.99	1,357	1	...	...	...	351	...	4	...	85	...	...	1
\$300.00 to \$399.99	1,315	2	...	...	...	346	...	4	...	94	2	...	...
\$400.00 to \$499.99	1,375	1	...	...	...	390	...	5	...	129	1	1	...
\$500.00 to \$699.99	3,066	9	...	...	...	842	1	22	...	374	3	...	2
\$700.00 to \$899.99	3,786	4	...	...	...	808	3	29	2	443	2	...	...
\$900.00 to \$1,099.99	4,047	16	...	...	...	837	2	42	...	879	3	...	2
\$1,100.00 to \$1,299.99	4,439	18	...	...	...	837	10	52	...	861	3	...	3
\$1,300.00 to \$1,499.99	4,669	25	...	...	...	954	10	73	...	635	6	...	1
\$1,500.00 to \$1,699.99	5,647	26	3	...	...	1,075	6	78	1	426	15	...	2
\$1,700.00 to \$1,899.99	6,994	25	3	...	...	913	5	88	3	241	16	1	...
\$1,900.00 to \$2,099.99	8,362	25	1	1	...	607	9	121	...	127	17	2	...
\$2,100.00 to \$2,299.99	7,160	38	8	...	...	394	10	117	1	78	23	3	1
\$2,300.00 to \$2,499.99	6,020	31	9	...	...	228	11	126	1	32	18	3	...
\$2,500.00 to \$2,699.99	4,383	56	17	1	1	118	10	140	3	11	22	1	...
\$2,700.00 to \$2,899.99	3,318	61	15	1	...	24	10	134	4	4	21	5	...
\$2,900.00 to \$3,099.99	2,694	63	13	3	...	5	15	150	1	1	19	3	1
\$3,100.00 to \$3,299.99	2,087	94	23	2	...	1	25	142	2	...	12	4	...
\$3,300.00 to \$3,499.99	1,555	65	21	2	...	1	15	146	1	...	17	5	...
\$3,500.00 to \$3,699.99	1,191	87	29	2	4	...	20	147	...	...	19	3	...
\$3,700.00 to \$3,899.99	822	55	25	5	5	1	14	115	5	...	17	11	...
\$3,900.00 to \$4,099.99	506	57	21	9	5	...	11	136	4	...	18	6	...
\$4,100.00 to \$4,299.99	335	37	27	11	5	...	10	103	6	...	9	10	...
\$4,300.00 to \$4,499.99	168	34	22	10	3	...	9	99	4	...	4	7	...
\$4,500.00 to \$4,699.99	61	30	16	14	8	...	3	77	6	...	3	9	...
\$4,700.00 to \$4,899.99	27	31	16	7	5	...	6	62	2	...	2	2	...
\$4,900.00 to \$5,099.99	10	30	22	13	9	...	2	52	6	...	1	1	...
\$5,100.00 to \$5,299.99	8	16	4	13	5	...	3	40	3	...	...	4	...
\$5,300.00 to \$5,499.99	8	14	14	12	5	...	2	31	...	...	...	1	...
\$5,500.00 to \$5,699.99	1	20	8	9	1	...	...	27	...	...	...	1	...
\$5,700.00 to \$5,899.99	1	16	2	11	1	...	...	27	5	...	...	...	...
\$5,900.00 to \$6,099.99	2	8	7	8	1	...	...	20	6	...	...	...	...
\$6,100.00 and over	3	11	3	9	4	...	1	48	15	...	...	...	...
Total	78,371	1,006	329	143	62	9,273	223	2,458	82	4,654	275	83	15
Average amount	\$1,836	\$3,362	\$3,921	\$4,887	\$4,709	\$1,202	\$3,054	\$3,205	\$4,576	\$1,112	\$2,756	\$3,767	\$1,131

¹ Excludes five families with only a widowed mother or father on the rolls, where the children's annuities were being withheld on December 31, 2020.

² An aged or disabled widow(er) or mother (father) and one or more remarried or divorced widow(er)s, or two or more remarried or divorced widow(er)s.

³ Includes one family with a parent and one or more other beneficiaries.

NOTE.--Data exclude 403 annuities to widow(er)s temporarily being paid at spouse annuity rates pending final adjudication of survivor annuities.

Table B26.--Lump-sum death benefits and residual payments awarded in fiscal year 2021, by status of employee at death and amount

Amount	Status of employee at death					
	Total		Non-retired		Retired	
	Number	Percent	Number	Percent	Number	Percent
LUMP-SUM DEATH BENEFITS¹						
Less than \$200.00	53	3	...	..	53	3
\$200.00 to \$299.99	² 288	15	65	100	223	12
\$300.00 to \$399.99	15	1	...	..	15	1
\$400.00 to \$499.99	20	1	...	..	20	1
\$500.00 to \$599.99	19	1	...	..	19	1
\$600.00 to \$699.99	20	1	...	..	20	1
\$700.00 to \$799.99	44	2	...	..	44	2
\$800.00 to \$899.99	66	3	...	..	66	3
\$900.00 to \$999.99	126	6	...	..	126	7
\$1,000.00 to \$1,099.99	444	23	...	..	444	24
\$1,100.00 to \$1,199.99	774	40	...	..	774	41
\$1,200.00 and over	82	4	...	..	82	4
Total	1,951	100	65	100	1,886	100
Average amount	\$915		\$255		\$938	
RESIDUAL PAYMENTS						
Less than \$500.00 .....	..	..	..	..	..	..
\$500.00 to \$999.99 .....	..	..	..	..	..	..
\$1,000.00 to \$1,999.99	1	50	1	50	..	..
\$2,000.00 to \$2,999.99 .....	..	..	..	..	..	..
\$3,000.00 to \$3,999.99 .....	..	..	..	..	..	..
\$4,000.00 to \$4,999.99 .....	..	..	..	..	..	..
\$5,000.00 to \$5,999.99 .....	..	..	..	..	..	..
\$6,000.00 to \$6,999.99 .....	..	..	..	..	..	..
\$7,000.00 to \$7,999.99 .....	..	..	..	..	..	..
\$8,000.00 to \$8,999.99	1	50	1	50	..	..
\$9,000.00 to \$9,999.99 .....	..	..	..	..	..	..
\$10,000.00 and over .....	..	..	..	..	..	..
Total	2	100	2	100	..	..
Average amount	\$5,235		\$5,235		....

¹ Includes one award of deferred lump-sum benefits equal to \$255.

² Includes 273 awards of \$255, the maximum amount under the 1974 Act when the employee completed 10 years of service after 1974 or, if less than 10 years of service, at least five were after 1995. The employee was non-retired at death in 65 of these cases and retired in 208 cases.

NOTE.--Number of benefits refers to number of employees whose deaths gave rise to the benefits rather than to number of beneficiaries who received them.

Table B27.--Retirement and survivor benefits in current-payment status on September 30, 2021, by class and state (Amounts in thousands)

State ³	Total ¹		Retirement benefits ²		Survivor benefits	
	Number	Monthly amount	Number	Monthly amount	Number	Monthly amount
Alabama.....	10,900	\$19,361	9,000	\$15,784	2,000	\$3,571
Alaska.....	200	305	200	244	(4)	61
Arizona.....	11,600	20,775	9,600	17,264	1,900	3,487
Arkansas.....	11,700	20,397	9,800	17,131	1,900	3,245
California.....	28,500	48,398	23,400	40,035	5,000	8,334
Colorado.....	10,300	18,831	8,900	16,393	1,400	2,424
Connecticut.....	2,900	6,322	2,400	5,377	500	943
Delaware.....	3,000	5,840	2,700	5,195	400	644
Washington DC.....	400	645	300	581	100	63
Florida.....	34,600	62,002	29,200	52,849	5,300	9,113
Georgia.....	20,100	36,263	16,900	30,442	3,200	5,808
Hawaii.....	200	319	200	269	(4)	50
Idaho.....	5,500	9,796	4,700	8,332	800	1,452
Illinois.....	36,400	64,012	30,300	53,431	5,900	10,526
Indiana.....	17,600	31,159	14,500	25,677	3,000	5,455
Iowa.....	10,700	18,906	9,000	15,906	1,600	2,974
Kansas.....	15,800	28,770	13,300	24,299	2,400	4,455
Kentucky.....	16,000	27,252	13,000	22,061	2,900	5,176
Louisiana.....	8,500	14,948	7,000	12,365	1,500	2,574
Maine.....	2,600	4,108	2,100	3,341	500	766
Maryland.....	9,800	17,318	8,200	14,807	1,500	2,503
Massachusetts.....	4,400	8,030	3,800	6,959	600	1,069
Michigan.....	14,400	24,823	11,800	20,259	2,500	4,534
Minnesota.....	15,300	26,563	12,700	22,302	2,500	4,241
Mississippi.....	6,400	10,887	5,200	8,799	1,200	2,083
Missouri.....	22,300	39,036	18,800	33,006	3,400	5,993
Montana.....	7,300	13,183	6,200	11,286	1,000	1,888
Nebraska.....	18,800	36,850	16,600	32,648	2,100	4,172
Nevada.....	3,700	6,453	3,100	5,444	600	1,002
New Hampshire.....	1,000	1,872	900	1,574	200	296
New Jersey.....	9,800	19,990	8,200	17,083	1,700	2,905
New Mexico.....	4,700	8,236	3,800	6,806	800	1,421
New York.....	22,700	44,430	18,800	37,817	3,900	6,597
North Carolina.....	11,600	19,585	9,400	16,105	2,200	3,470
North Dakota.....	3,800	7,020	3,200	5,893	600	1,122

See footnotes at end of table.

Table B27.--Retirement and survivor benefits in current-payment status on September 30, 2021, by class and state (Amounts in thousands) - Continued

State ³	Total ¹		Retirement benefits ²		Survivor benefits	
	Number	Monthly amount	Number	Monthly amount	Number	Monthly amount
Ohio.....	25,300	\$42,891	20,200	\$34,057	5,000	\$8,806
Oklahoma.....	5,700	9,854	4,600	7,989	1,000	1,855
Oregon.....	8,600	14,819	7,100	12,223	1,400	2,577
Pennsylvania.....	33,700	60,213	27,600	49,663	6,100	10,527
Rhode Island.....	700	1,323	600	1,148	100	173
South Carolina.....	8,400	14,940	6,900	12,510	1,400	2,423
South Dakota.....	2,300	4,048	2,000	3,556	300	489
Tennessee.....	14,200	25,020	11,800	20,785	2,400	4,217
Texas.....	41,100	76,291	34,100	64,034	6,700	12,161
Utah.....	5,700	10,584	4,800	8,873	900	1,701
Vermont.....	700	1,164	600	950	100	213
Virginia.....	17,800	31,920	14,600	26,557	3,200	5,348
Washington.....	12,200	21,577	10,100	17,824	2,000	3,736
West Virginia.....	8,700	15,315	7,000	12,369	1,700	2,935
Wisconsin.....	11,000	18,768	9,200	15,686	1,700	3,066
Wyoming.....	4,800	9,379	4,200	8,305	500	1,065
Outside United States:						
Canada.....	1,800	1,139	1,300	631	500	509
Mexico.....	100	157	(⁴)	50	100	107
Other.....	500	711	300	482	200	229
Total⁵.....	607,000	\$1,082,809	504,000	\$905,465	100,500	\$176,555

¹ Includes 2,437 partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity.

² Includes 109,800 supplemental annuities to employees receiving regular annuities. In a relatively small number of cases, employees were also receiving spouse or widow(er)'s benefits.

³ State of residence of beneficiary on September 30, 2021.

⁴ Less than 50.

⁵ Includes beneficiaries whose state of residence was unknown.

NOTE.--Retirement benefits include regular and supplemental employee annuities, spouse annuities and divorced spouse annuities. Survivor benefits include annuities to aged and disabled widow(er)s, widowed mothers and fathers, remarried and divorced widow(er)s, children, parents, and widow(er)s annuities temporarily being paid at spouse annuity rates pending final adjudication of survivor annuities. Benefit amounts exclude social security payments to dual beneficiaries.

