

Labor Employer Reporting Instructions
Appendix II: Railroad Retirement Board Jurisdiction Guide

This referral guide provides Labor employers with an RRB contact for questions on subjects outside the jurisdiction of compensation reporting.

SUBJECT	OFFICE CONTACT INFORMATION
Annual Earnings Exempt Amounts for Annuity Work Deductions	Bureau of the Actuary Division of Benefit and Employment Analysis (312) 751-4771
Benefit Eligibility/Payment Status	Local RRB Field Office (877) 772-5772
Contribution Tax Rate for RUIA Tax	Bureau of Fiscal Operations Treasury Division (312) 751-4668
Cost-of-Living Percentages	Bureau of the Actuary Division of Benefit and Employment Analysis (312) 751-4771
Creditable/Taxable Earnings Base Estimates	Bureau of the Actuary Division of Benefit and Employment Analysis (312) 751-4771, (312) 751-4729
Divorce/Garnishment	Bureau of Law (312) 751-4944
Form CT-1 , Employer Annual Railroad Retirement Tax Return	Internal Revenue Service (816) 926-2435
Form DC-1 , Employers Quarterly Report of Contributions Under the RUIA	Bureau of Fiscal Operations Treasury Division (312) 751-4668
Form G-88a, Retirement Contact Form	Policy & Systems Records & Analysis Systems (312) 751-4808
Form 1099-G, Statement for Receipt of Certain Government Payments (Unemployment Benefit Income Tax Statements)	Local RRB Field Office (877) 772-5772
Gross Earnings Reports (BA-11)	Bureau of the Actuary Division of Benefit and Employment Analysis (312) 751-4771
Report of Stock Options and Other Payments (BA-15)	Bureau of the Actuary and Research Financial Interchange Division (312) 469-2286 BA15@rrb.gov

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Monthly Report of Tier I Railroad Retirement Taxes Deducted from RUIA Sickness Benefits	Bureau of Fiscal Operations Treasury Division (312) 751-4668
Notice of Death of Annuitant	Local RRB Field Office (877) 772-5772
Reports of Supplemental Tax Credits and Tax Liabilities (Forms G-88p, and G-88R)	Policy & Systems Records & Analysis Systems (312) 751-4808
RRB-1099/1099-R, Statement for U.S. Citizen Recipients of Payments by the Railroad Retirement Board Form RRB-1042S, Statement for Non-resident Alien Recipients of Payments by the Railroad Retirement Board (Retirement Benefit Income Tax Statements)	Local RRB Field Office (877) 772-5772 Policy & Systems Records & Analysis Systems (312) 751-4810
Informational Conference Program and/or Schedule	Labor Member's Office (312) 751-4905
Request for Lien Amount	Operations – RUIA Adjudication Claims Adjustment and Settlement Section (312) 751-4825